

Instrumenting the Health Care Enterprise for Discovery in the Course of Clinical Care

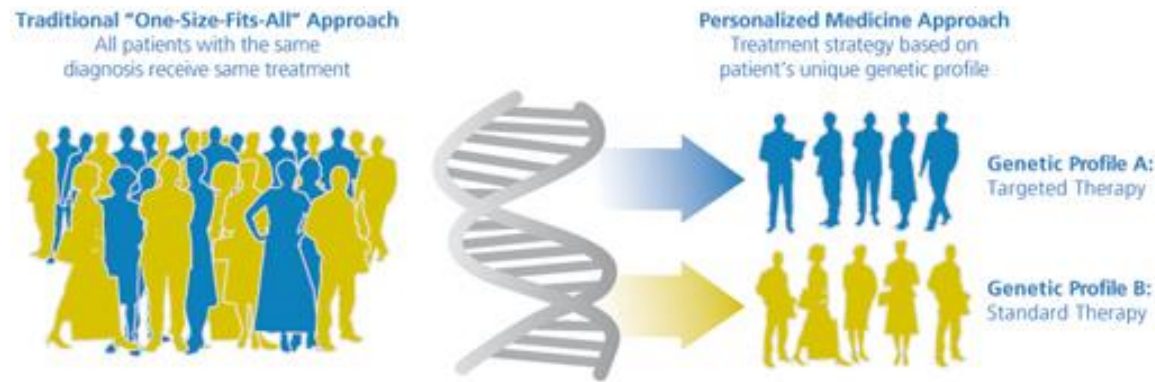
Shawn Murphy MD, Ph.D.

Professor of Neurology and Biomedical Informatics

Harvard Medical School

Chief Research Information Officer, Partners Healthcare

Personalized Medicine and Genomic technology are critical to managing populations



- Managing a population involves improving health outcomes of the group as a whole by identifying, monitoring and addressing health needs of individuals through:
 - Subpopulation stratification
 - Targeted, evidence-based treatment protocols
 - Predictive analytics

The RPDR Warehouse at Partners Healthcare

Partners Enterprise

Research Patient Data Registry

Multiple Systems at Partners:

Billing Data

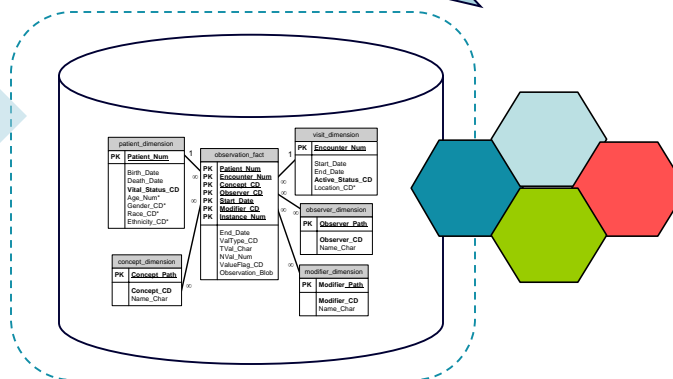
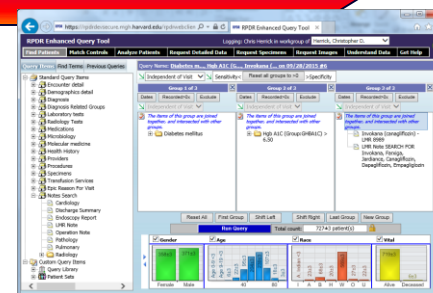
Epic Data

Research Data (consent to contact)

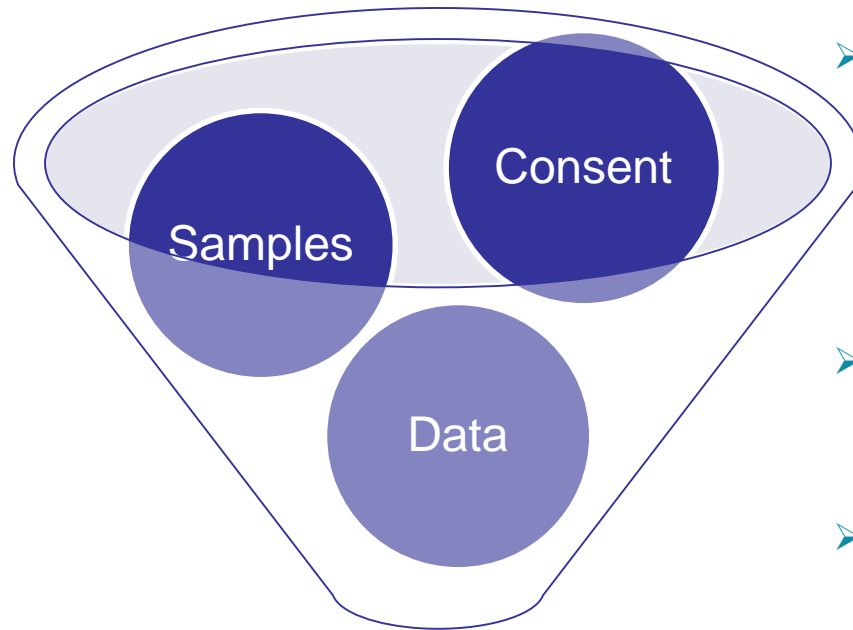
Specimen Data

Laboratory Data

...



The Partners Biobank



Research Discoveries

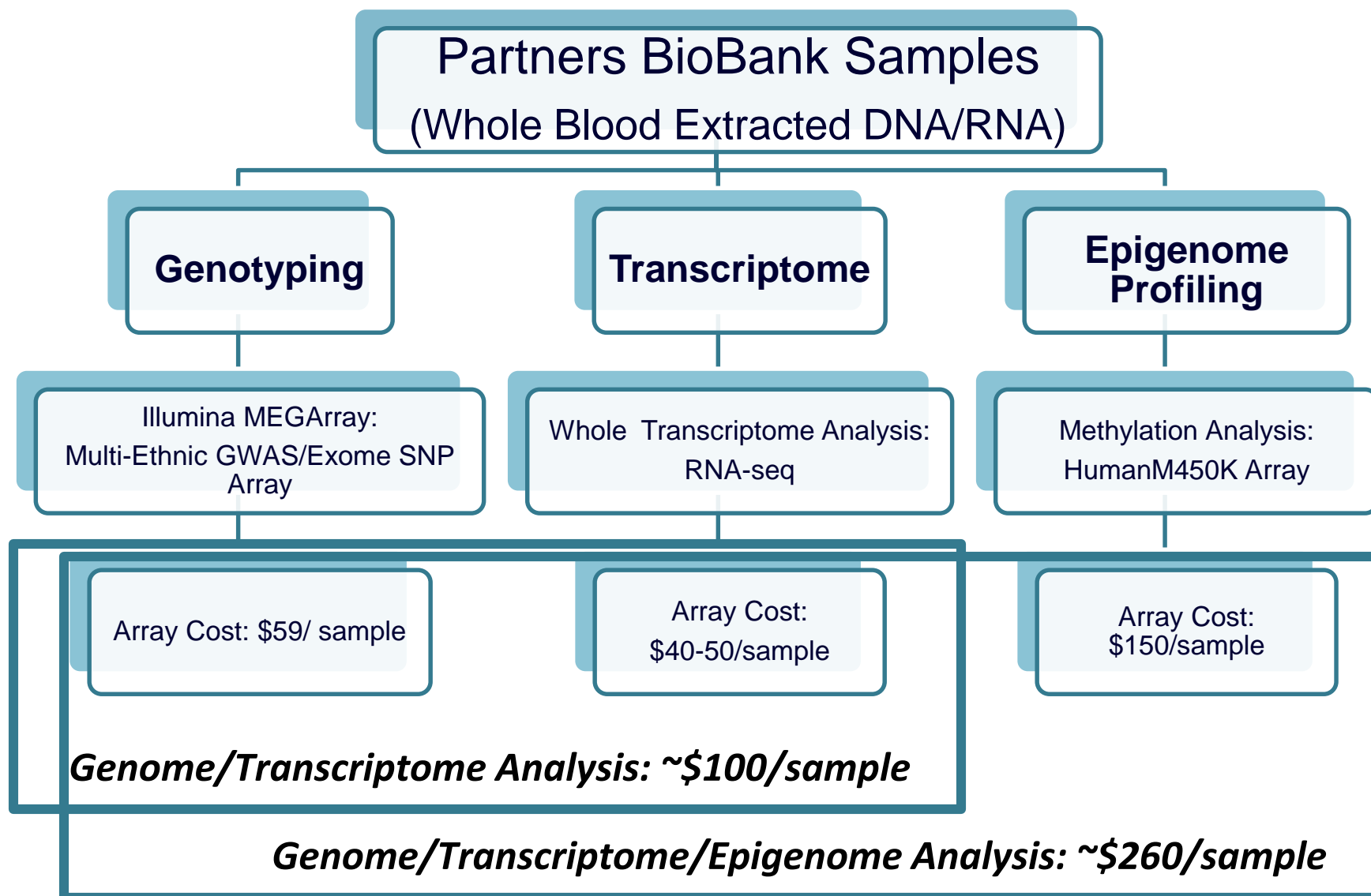


Improved Clinical Care for All Patients

- The Partners Biobank provides samples (plasma, serum, and DNA) collected from consented patients.
- 84,000 patients have consented to date
- Samples are available for distribution to Partners investigators* to help identify novel Personalized Medicine opportunities that reduce cost and provide better care

**with required approval from the Partners Institutional Review Board (IRB).*

Biobank Integrative Genomics Strategy

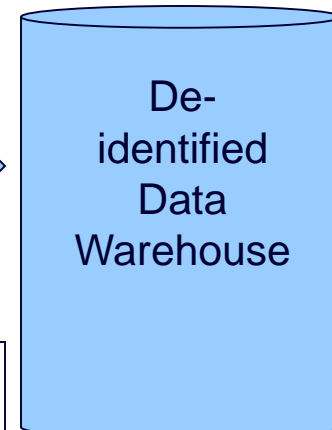
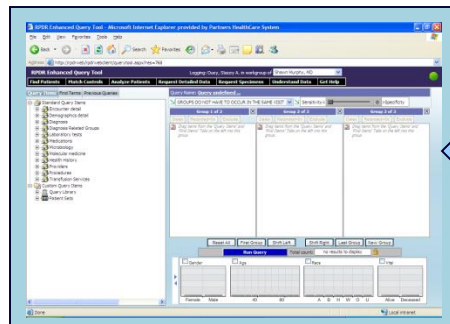


Research Patient Data Registry (RPDR) to find patient cohorts and distribute data

1) Queries for aggregate patient numbers

- Warehouse of in & outpatient clinical data
- 6.7 million Partners Healthcare patients
- 2.5 billion diagnoses, medications, genomics, procedures, laboratories, & physical findings coupled to demographic & visit data
- Authorized use by faculty status
- Clinicians can construct complex queries
- Queries cannot identify individuals, internally can produce identifiers for (2)

Query construction in web tool



Encrypted identifiers

Z731984X
Z74902XX
...

2) Returns detailed patient data

- Start with list of specific patients, usually from (1)
- Authorized use by IRB Protocol
- Returns contact and PCP information, demographics, providers, visits, diagnoses, medications, procedures, laboratories, microbiology, reports (discharge, LMR, operative, radiology, pathology, cardiology, pulmonary, endoscopy), and images into a Microsoft Access database and text files.

0000004
2185793
...

OR

0000004
2185793
...

Real identifiers

A screenshot of a Microsoft Access database table. The table has columns for Test ID, Test Description, Result, Result Text, Abnormal Flag, Reference, and Test Reference Range. The data includes various lab tests like "Superior APTT" and "BILIRUBIN".

| Test ID | Test Description | Result | Result Text | Abnormal Flag | Reference | Test Reference Range |
|---------|------------------|--------|-----------------|---------------|-----------|----------------------|
| 10-PTT | Superior APTT | 21.8 | | | sec | 22-35.1 |
| 10-PTT | APTT | 21.8 | | | sec | 22-35.1 |
| 10-PTT | APTT | 21.8 | | | sec | 22-35.1 |
| 10-PTT | APTT | 43.1 | | | sec | 22-35.1 |
| 10-PTT | APTT | 25.7 | MODERATELY H | | sec | 22-35.1 |
| 10-PTT | APTT | 23.7 | | | sec | 22-35.1 |
| 10-PTT | APTT | 24.4 | | | sec | 22-35.1 |
| 10-PTT | APTT | 24.7 | | | sec | 22-35.1 |
| 10-PTT | APTT | 24.0 | | | sec | 22-35.1 |
| 10-PTT | Superior APTT | 31.3 | | | sec | 22-35.1 |
| 10-PTT | APTT | 34.5 | | | sec | 22-35.1 |
| 10-PTT | APTT | 40.0 | | | sec | 22-35.1 |
| 10-PTT | APTT | 40.0 | | | sec | 22-35.1 |
| 10-PTT | Superior APTT | 55.2 | Note: None in H | | sec | 22-35.1 |
| 10-PTT | APTT | 33.6 | | | sec | 22-35.1 |
| 10-PTT | Superior APTT | 34.3 | | | sec | 22-35.1 |
| 10-PTT | APTT | 37.9 | | | sec | 22-35.1 |
| 10-PTT | APTT | 22.8 | | | sec | 22-35.1 |
| 10-PTT | APTT | 37.4 | | | sec | 22-35.1 |
| 10-PTT | APTT | 37.2 | ULT HEMOLYSIS H | | sec | 22-35.1 |
| 10-PTT | APTT | 36.1 | | | sec | 22-35.1 |
| 10-PTT | APTT | 36.4 | MODERATE HEH | | sec | 22-35.1 |

FINDING PATIENTS

Query items

Person who is using tool

RPDR Enhanced Query Tool - Microsoft Internet Explorer provided by Partners HealthCare System

Tools Help

Address <http://rpdweb/rpdwebclient/querytool.aspx?res=768>

RPDR Enhanced Query Tool

Logging: Duey, Stacey A. in workgroup of Shawn Murphy, MD

Find Patients Match Controls Analyze Patients Request Detailed Data Request Specimens Understand Data Get Help

Query Items Find Terms Previous Queries

Standard Query Items

- Encounter detail
- Demographics detail
- Diagnosis
- Diagnosis Related Groups
- Laboratory tests
- Medications
- Microbiology
- Molecular medicine
- Health History
- Providers
- Procedures
- Transfusion Services

Custom Query Items

- Query Library
- Patient Sets

Query Name: Query undefined ...

☒ GROUPS DO NOT HAVE TO OCCUR IN THE SAME VISIT ☐ Sensitivity: 0 > Specificity

Group 1 of 3

Dates Recorded > 0x Exclude

Drag items from the 'Query Items' and 'Find Items' Tabs on the left into this group.

Group 2 of 3

Dates Recorded > 0x Exclude

Drag items from the 'Query Items' and 'Find Items' Tabs on the left into this group.

Group 3 of 3

Dates Recorded > 0x Exclude

Drag items from the 'Query Items' and 'Find Items' Tabs on the left into this group.

Reset All Run Query Total count: no results to display

Gender Age Race Vital

Female Male 40 80 A B H W O U Alive Deceased

Done Local intranet

Query construction

Results - broken down by number distinct of patients



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Find Patients **Match Controls** **Analyze Patients** **Request Detailed Data** **Request Specimens** **Understand Data** **Get Help**

Query Items Find Terms Previous Queries

Standard Query Items

- ☐ Encounter detail
- ☐ Demographics detail
- ☐ Diagnosis
 - ☐ Circulatory system
 - ☐ Acute Rheumatic fever
 - ☐ Arterial vascular disease
 - ☐ Cardiac problem-Oncall
 - ☐ Cardiac risk factors-Oncall
 - ☐ Cardiac risk stratification-Oncall
 - ☐ Cerebrovascular disease
 - ☐ Chronic Rheumatic heart disease
 - ☐ Disease of capillaries
 - ☐ Diseases of pulmonary circulation
 - ☐ Hypertensive disease
 - ☐ Ischemia-Oncall
 - ☐ Ischemic heart disease
 - ☐ Acute myocardial infarction
 - ☐ Angina pectoris
 - ☐ Ischemic heart disease-Oncall
 - ☐ Old myocardial infarction
 - ☐ Other acute and subacute forms of ischemic
 - ☐ Other forms of chronic ischemic heart disease
 - ☐ Other forms of heart disease
 - ☐ Vascular problem-Oncall
 - ☐ Venous and lymphatic disease
- ☐ Conditions in the perinatal period
- ☐ Congenital anomalies
- ☐ Digestive system
- ☐ Endocrine disorders
- ☐ Events of pregnancy

Query Name: Query undefined ...

☒ GROUPS DO NOT HAVE TO OCCUR IN THE SAME VISIT ☐ Sensitivity < > Specificity

| Group 1 of 3 | Group 2 of 3 | Group 3 of 3 |
|--|---|---|
| <div> <input type="button" value="Dates"/> <input type="button" value="Recorded>0x"/> <input type="button" value="Exclude"/> </div> <div> <input checked="" type="checkbox"/> One or more items recorded <ul style="list-style-type: none"> <input checked="" type="checkbox"/> Acute myocardial infarction </div> | <div> <input type="button" value="Dates"/> <input type="button" value="Recorded>0x"/> <input type="button" value="Exclude"/> </div> <div> <input checked="" type="checkbox"/> Drag items from the 'Query Items' and 'Find Items' Tabs on the left into this group. <ul style="list-style-type: none"> </div> | <div> <input type="button" value="Dates"/> <input type="button" value="Recorded>0x"/> <input type="button" value="Exclude"/> </div> <div> <input checked="" type="checkbox"/> Drag items from the 'Query Items' and 'Find Items' Tabs on the left into this group. <ul style="list-style-type: none"> </div> |

Total count: no results to display

| Gender | Age | Race | Vital |
|---|---|---|--|
| <input type="checkbox"/> Female <input type="checkbox"/> Male | <input type="checkbox"/> 40 <input type="checkbox"/> 80 | <input type="checkbox"/> A <input type="checkbox"/> B <input type="checkbox"/> H <input type="checkbox"/> W <input type="checkbox"/> O <input type="checkbox"/> U | <input type="checkbox"/> Alive <input type="checkbox"/> Deceased |



Address http://rpdrweb/rpdrwebclient/querytool.aspx?res=768

RPDR Enhanced Query Tool

Logging: Duey, Stacey A. in workgroup of

Find Patients **Match Controls** **Analyze Patients** **Request Detailed Data** **Request Specimens** **Understand Data** **Get Help**

Query Items Find Terms Previous Queries

- Standard Query Items
 - Encounter detail
 - Demographics detail
 - Diagnosis
 - Circulatory system
 - Acute Rheumatic fever
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 - Cardiac problem-Oncall
 - Cardiac risk factors-Oncall
 - Cardiac risk stratification-Oncall
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 - Diseases of pulmonary circulation
 - Hypertensive disease
 - Ischemia-Oncall
 - Ischemic heart disease
 - Acute myocardial infarction
 - Angina pectoris
 - Ischemic heart disease-Oncall
 - Old myocardial infarction
 - Other acute and subacute forms of ischemic
 - Other forms of chronic ischemic heart disease
 - Other forms of heart disease
 - Vascular problem-Oncall
 - Venous and lymphatic disease
 - Conditions in the perinatal period
 - Congenital anomalies
 - Digestive system
 - Endocrine disorders
 - Events of pregnancy

Query Name: **Acute myocardial infarction on 01/24/2011**

Sensitivity < > Specificity

| Group 1 of 3 | Group 2 of 3 | Group 3 of 3 |
|--|---|--|
| <div> <input type="button" value="Dates"/> <input type="button" value="Recorded>0x"/> <input type="button" value="Exclude"/> </div> <div> <input checked="" type="checkbox"/> One or more items recorded <ul style="list-style-type: none"> <input checked="" type="checkbox"/> Acute myocardial infarction </div> | <div> <input type="button" value="Dates"/> <input type="button" value="Recorded>0x"/> <input type="button" value="Exclude"/> </div> <div> <input checked="" type="checkbox"/> Drag items from the 'Query Items' and 'Find Items' Tabs on the left into this group. <div>Running query, please wait...</div> </div> | <div> <input type="button" value="Dates"/> <input type="button" value="Recorded>0x"/> <input type="button" value="Exclude"/> </div> <div> <input checked="" type="checkbox"/> Drag items from the 'Query Items' and 'Find Items' Tabs on the left into this group. <div>Time elapsed: 1 seconds. <input type="button" value="Cancel"/></div> </div> |

Total count:

| Gender | Age | Race | Vital |
|---|---|---|--|
| <input type="checkbox"/> Female <input type="checkbox"/> Male | <input type="checkbox"/> 40 <input type="checkbox"/> 80 | <input type="checkbox"/> A <input type="checkbox"/> B <input type="checkbox"/> H <input type="checkbox"/> W <input type="checkbox"/> O <input type="checkbox"/> U | <input type="checkbox"/> Alive <input type="checkbox"/> Deceased |



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RPDR Enhanced Query Tool

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Query Items Find Terms Previous Queries

Standard Query Items

- ☒ Encounter detail
- ☒ Demographics detail
- ☒ Diagnosis
 - ☒ Circulatory system
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 - ☒ Cardiac problem-Oncall
 - ☒ Cardiac risk factors-Oncall
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 - ☒ Hypertensive disease
 - ☒ Ischemia-Oncall
 - ☒ Ischemic heart disease
 - ☒ Acute myocardial infarction
 - ☒ Angina pectoris
 - ☒ Ischemic heart disease-Oncall
 - ☒ Old myocardial infarction
 - ☒ Other acute and subacute forms of ischemic
 - ☒ Other forms of chronic ischemic heart disease
 - ☒ Other forms of heart disease
 - ☒ Vascular problem-Oncall
 - ☒ Venous and lymphatic disease
 - ☒ Conditions in the perinatal period
 - ☒ Congenital anomalies
 - ☒ Digestive system
 - ☒ Endocrine disorders
 - ☒ Events of pregnancy

Query Name: Isut Diagnos AMI

☒ GROUPS DO NOT HAVE TO OCCUR IN THE SAME VISIT

| Group 1 of 3 | Group 2 of 3 | Group 3 of 3 |
|---|--|--|
| Dates | Recorded>0x | Exclude |
| <input checked="" type="checkbox"/> One or more items recorded <input checked="" type="checkbox"/> Acute myocardial infarction | <input checked="" type="checkbox"/> Drag items from the 'Query Items' and 'Find Items' Tabs on the left into this group. | <input checked="" type="checkbox"/> Drag items from the 'Query Items' and 'Find Items' Tabs on the left into this group. |

Total count: 120144±3 patient(s)

| | | | |
|--|--|--|---|
| <input type="checkbox"/> Gender | <input type="checkbox"/> Age | <input type="checkbox"/> Race | <input type="checkbox"/> Vital |
| <div> <div>click the image or check box to request an aggregated count by patient gender for this query.</div> <div> <input type="checkbox"/> Female <input type="checkbox"/> Male </div> </div> | <div> <div>40</div> <div>80</div> </div> | <div> <div>A</div> <div>B</div> <div>H</div> <div>W</div> <div>O</div> <div>U</div> </div> | <div> <div>Alive</div> <div>Deceased</div> </div> |



Address http://rpdweb/rpdwebclient/querytool.aspx?res=768

RPDR Enhanced Query Tool

Logging: Duey, Stacey A. in workgroup of Shawn Murphy, MD

Find Patients **Match Controls** **Analyze Patients** **Request Detailed Data** **Request Specimens** **Understand Data** **Get Help**

Query Items **Find Terms** Previous Queries

Search For:

Containing ck-mb index

All Categories **Find**

- Search Items
- CK-MB Index (Group:CKMBRI)
 - CK-MB INDEX (Test:sc400.4452)
 - Cpk isoenzymes index (Test:mckmbri)
 - Cpk isoenzymes index (Test:mcsq-ckmbri)
 - Cpk isoenzymes index/dr.kbl (Test:mckblidx)
 - CPK-MB INDEX (Test:lc1522)
 - CK-MB INDEX (Test:sc400.4452)

Query Name: Jsut Diagnos AMI

GROUPS DO NOT HAVE TO OCCUR IN THE SAME VISIT Sensitivity< **Reset all groups to >0** >Specificity

| Group 1 of 3 | Group 2 of 3 | Group 3 of 3 |
|---|---|---|
| <div> <div>Dates</div> <div>Recorded>0x</div> <div>Exclude</div> </div> <p> One or more items recorded</p> <p> Acute myocardial infarction</p> | <div> <div>Dates</div> <div>Recorded>0x</div> <div>Exclude</div> </div> <p> Drag items from the 'Query Items' and 'Find Items' Tabs on the left into this group.</p> | <div> <div>Dates</div> <div>Recorded>0x</div> <div>Exclude</div> </div> <p> Drag items from the 'Query Items' and 'Find Items' Tabs on the left into this group.</p> |

Reset All **First Group** **Shift Left** **Shift Right** **Last Group** **New Group**

Run Query

Total count: 120144±3 patient(s)

| Gender | Age | Race | Vital |
|---|---|---|--|
| <input type="checkbox"/> Female <input type="checkbox"/> Male | <input type="checkbox"/> 40 <input type="checkbox"/> 80 | <input type="checkbox"/> A <input type="checkbox"/> B <input type="checkbox"/> H <input type="checkbox"/> W <input type="checkbox"/> O <input type="checkbox"/> U | <input type="checkbox"/> Alive <input type="checkbox"/> Deceased |



Address http://rpdrweb/rpdrwebclient/querytool.aspx?res=768

RPDR Enhanced Query Tool

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Find Patients Match Controls Analyze Patients Request Detailed Data Request Specimens Understand Data Get Help

Query Items Find Terms Previous Queries

Query Name: Jsut Diagnos AMI

GROUPS DO NOT HAVE TO OCCUR IN THE SAME VISIT Sensitivity< Reset all groups to >0 >Specificity

Search For:

Containing ck-mb index

All Categories

Search Items

- CK-MB Index (Group:CKMBRI)
 - CK-MB INDEX (Test:sc400.
 - Cpk isoenzymes index (Tes
 - Cpk isoenzymes index (Tes
 - Cpk isoenzymes index/dr.k
 - CPK-MB INDEX (Test:lc152
 - CK-MB INDEX (Test:sc400.445

Choose value for CK-MB Index (Group:CKMBRI)

Searches by Lab values can be constrained by the high/low flag set by the performing laboratory, or by the values themselves.

☐ No value ?

☐ By high/low flag ?

☒ By numeric value ?

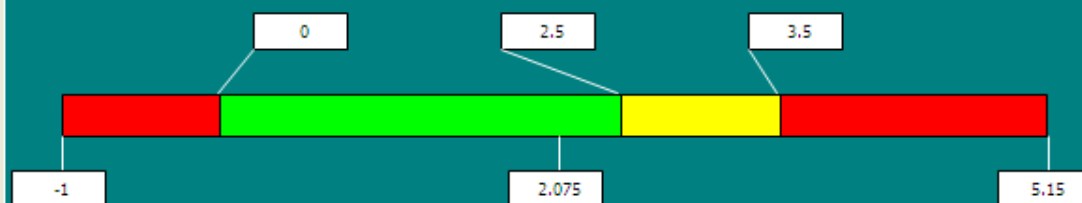
Please select operators:

GREATER THAN (>)

Please enter numeric value:

3.5

Click on a bar segment to help you specify a value or range:



Units: %

OK

Clear

Cancel

Gender

| | |
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Female Male

Age

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A B H W O U

Vital

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| | |

Alive Deceased



Address <http://rpdweb/rpdwebclient/querytool.aspx?res=768>

RPDR Enhanced Query Tool

Logging: Duey, Stacey A. in workgroup of Shawn Murphy, MD

Find Patients **Match Controls** **Analyze Patients** **Request Detailed Data** **Request Specimens** **Understand Data** **Get Help**

Query Items **Find Terms** Previous Queries

Search For:

Containing

All Categories

- Search Items
 - CK-MB Index (Group:CKMBRI)
 - CK-MB INDEX (Test:sc400.4452)

Query Name: **Query Undefined**

☒ GROUPS DO NOT HAVE TO OCCUR IN THE SAME VISIT

| Group 1 of 3 | Group 2 of 3 | Group 3 of 3 |
|---|---|---|
| <input type="button" value="Dates"/> <input type="button" value="Recorded>0x"/> <input type="button" value="Exclude"/> | <input type="button" value="Dates"/> <input type="button" value="Recorded>0x"/> <input type="button" value="Exclude"/> | <input type="button" value="Dates"/> <input type="button" value="Recorded>0x"/> <input type="button" value="Exclude"/> |
| <p><i>One or more items recorded</i></p> <p><input checked="" type="checkbox"/> Acute myocardial infarction</p> | <p><i>One or more items recorded</i></p> <p><input checked="" type="checkbox"/> CK-MB Index (Group:CKMBRI) > 3.5</p> | <p><i>Drag items from the 'Query Items' and 'Find Items' Tabs on the left into this group.</i></p> |

Total count:

| | | | |
|---------------------------------|------------------------------|-------------------------------|--------------------------------|
| <input type="checkbox"/> Gender | <input type="checkbox"/> Age | <input type="checkbox"/> Race | <input type="checkbox"/> Vital |
| <div>Female Male</div> | <div>40 80</div> | <div>A B H W O U</div> | <div>Alive Deceased</div> |



Address <http://rpdrweb/rpdrwebclient/querytool.aspx?res=768>

RPDR Enhanced Query Tool

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Find Patients **Match Controls** **Analyze Patients** **Request Detailed Data** **Request Specimens** **Understand Data** **Get Help**

Query Items **Find Terms** Previous Queries

Search For:

Containing

All Categories

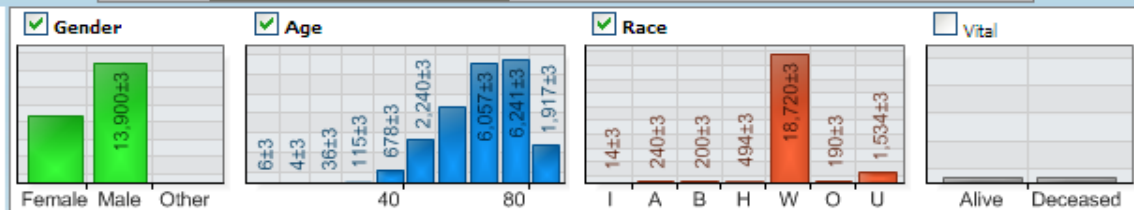
- Search Items
 - CK-MB Index (Group:CKMBRI)
 - CK-MB INDEX (Test:sc400.4452)

Query Name: **Acute myocardia..., CK-MB Index (Gr... on 01/24/2011 #2**

☒ GROUPS DO NOT HAVE TO OCCUR IN THE SAME VISIT

| Group 1 of 3 | Group 2 of 3 | Group 3 of 3 |
|---|--|---|
| <input type="button" value="Dates"/> <input type="button" value="Recorded>0x"/> <input type="button" value="Exclude"/> | <input type="button" value="Dates"/> <input type="button" value="Recorded>0x"/> <input type="button" value="Exclude"/> | <input type="button" value="Dates"/> <input type="button" value="Recorded>0x"/> <input type="button" value="Exclude"/> |
| <p><i>One or more items recorded</i></p> <ul style="list-style-type: none"> Acute myocardial infarction | <p><i>One or more items recorded</i></p> <ul style="list-style-type: none"> CK-MB Index (Group:CKMBRI) > 3.5 | <p><i>Drag items from the 'Query Items' and 'Find Items' Tabs on the left into this group.</i></p> |

Total count: 21647±3 patient(s)





Welcome to the RPDR Data Request Wizards

The RPDR is a HIPAA compliant system, which returns aggregate patient information via a Query Tool, based on user-defined criteria. With proper IRB approval, RPDR users can:

- use their previously queried patient set
- or import their own approved set of Medical Record Numbers

to request detailed or identified patient clinical data. These wizards are included in the RPDR for human research investigators to request identified patient data from their respective Partners sites.

You are now launching a wizard in order to request identified patient data.

Your request must conform and comply with the allowances of your Partners sponsored IRB human studies protocol. This responsibility rests entirely on the faculty sponsor who is requesting the identified data or who is approving the request of identified data from a workgroup member. It is very important that the correct IRB protocol number be chosen for each request of protected health information.

This information is protected under the Partners Privacy and Confidentiality Policy and provided with approval by the Human Research Committee only for the use specified in your protocol number. It may not be used for any other purpose without specific approval by the Human Research Committee. It may not be distributed to any individual not specifically authorized under that approval. The data must be managed in a manner that complies with HIPAA Security Regulations.

I accept responsibility for the data returned by this query.

[Accept](#) [Cancel](#)

Partners Healthcare System HIPAA Compliance

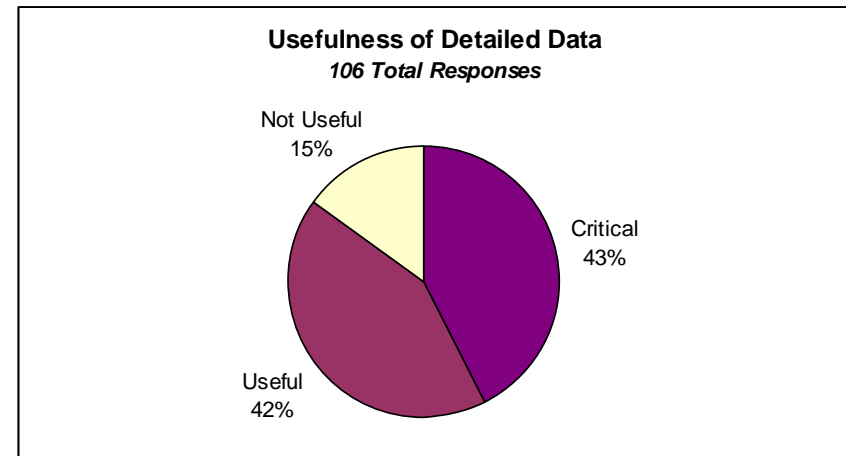
Additional HIPAA information for the research community is available from these links, sponsored by Partners and the Human Research Council (PHRC).

[HIPAA and the Privacy Rule](#)

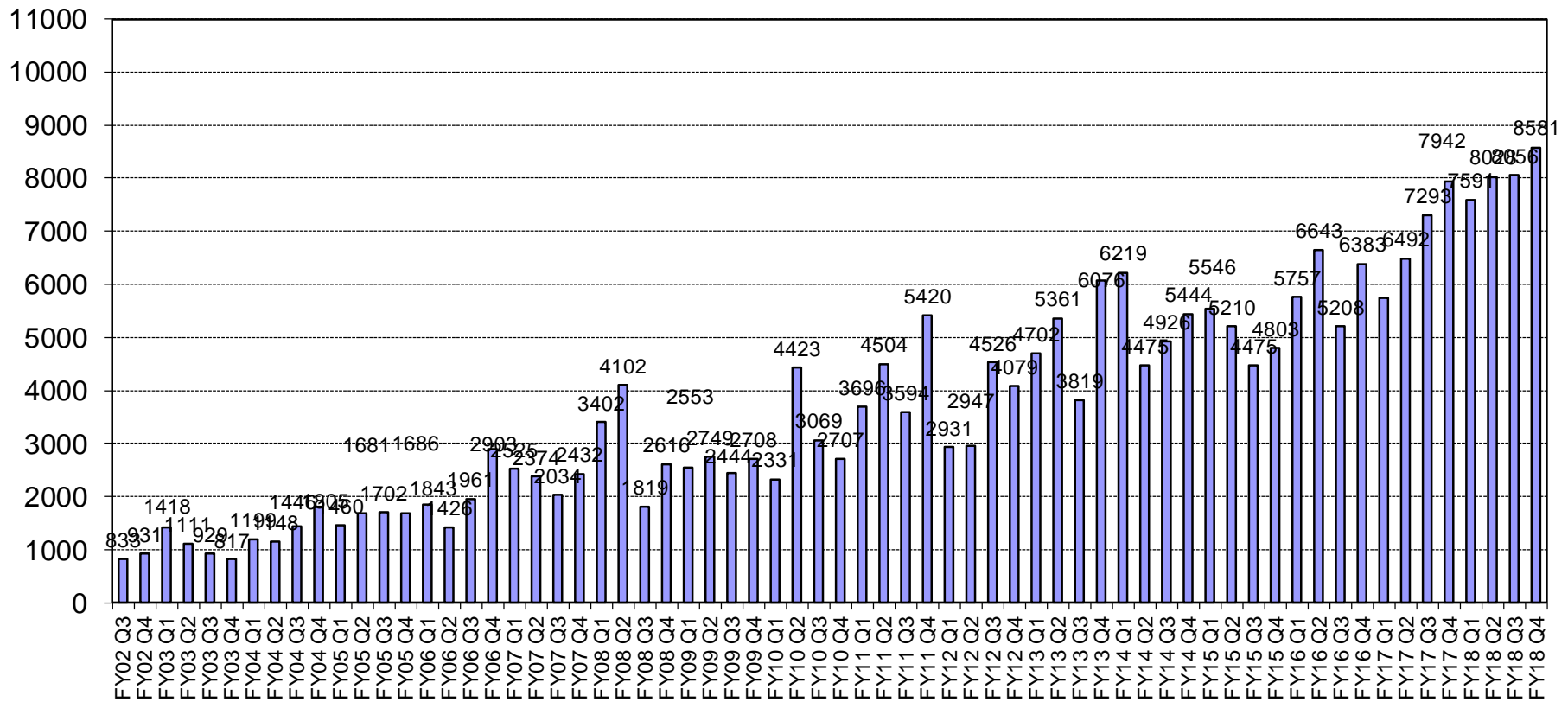
[HIPAA Central](#)

One year (2014) usage of RPDR

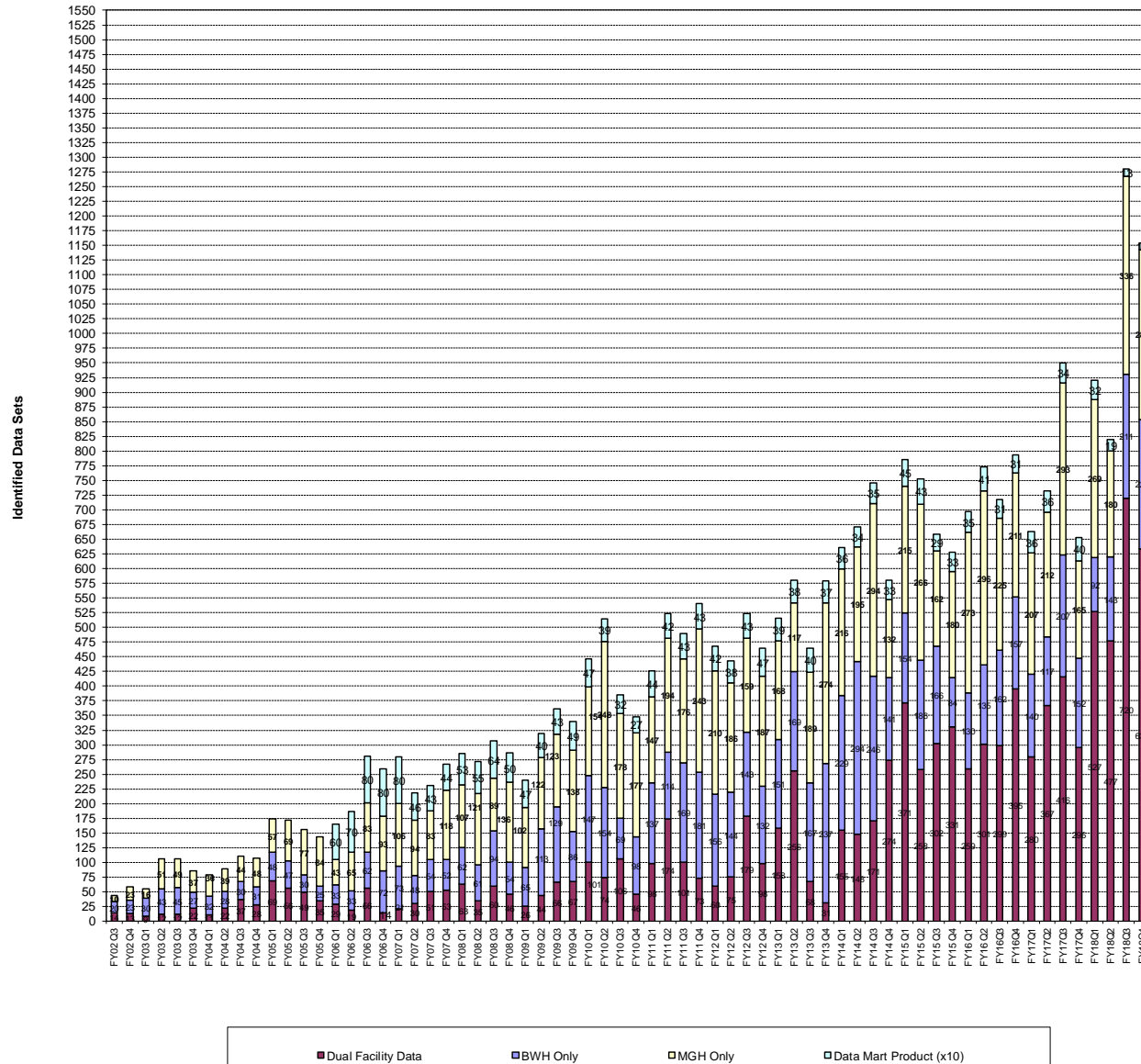
- 3100 registered users, 655 new in 2014
- 583 teams/year gathering data for research studies
- 2634 detailed patient data sets returned to these teams in 2014, containing data of 24.7 million patient records.
- From a survey of 153 teams
 - Importance of the data received from the RPDR was evaluated in relation to the study it was supporting.
 - \$94-136 million/year total research support critically dependent on RPDR from patient data received throughout life of funding.
- ~300 data marts were created to support hospital operations, representing about 80 million patient records



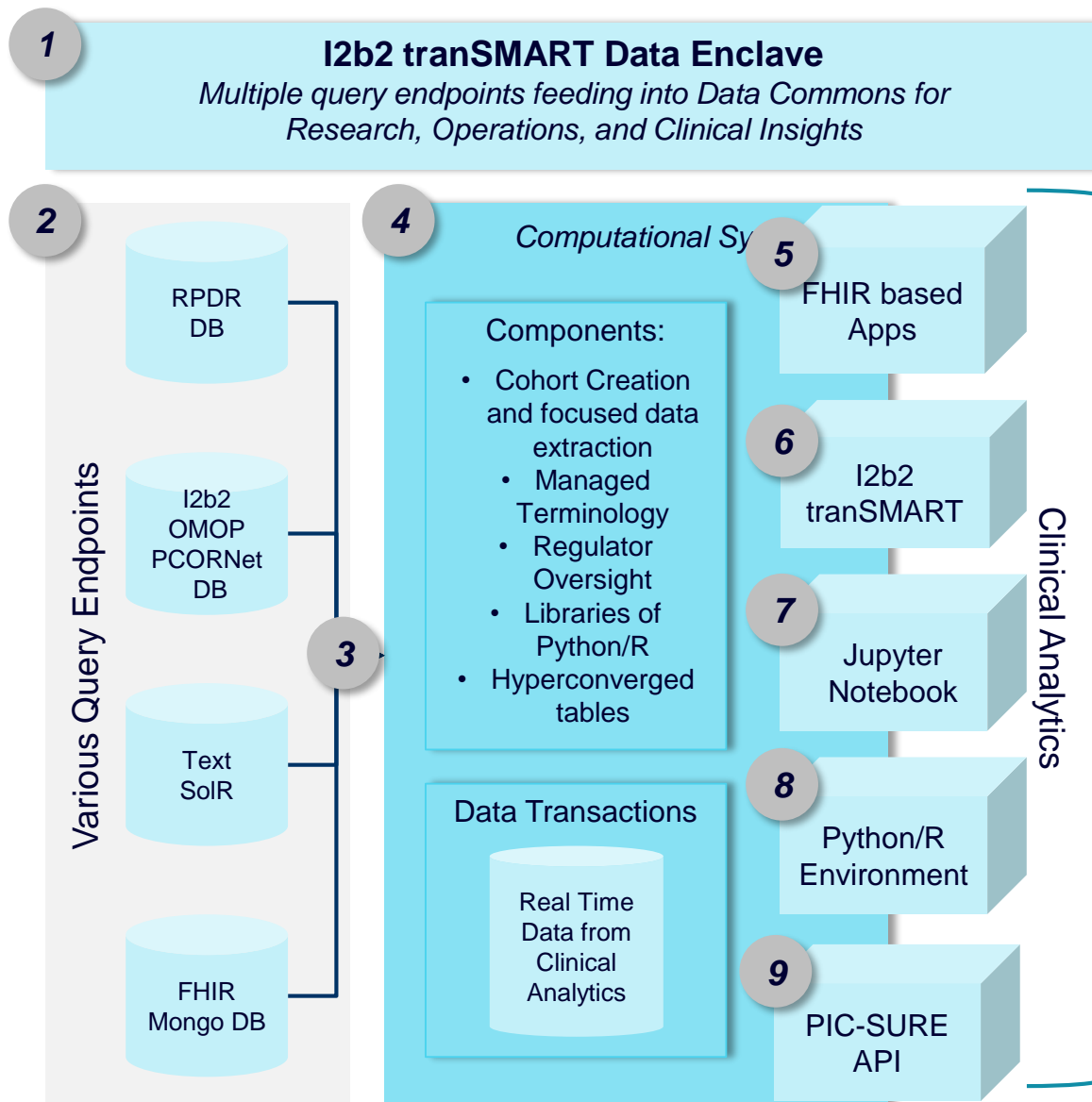
RPDR Quarterly Team Queries From FY02 Q3 to FY18 Q4



RPDR Detailed Data Set Production FY 02 Q3 to FY 18 Q4

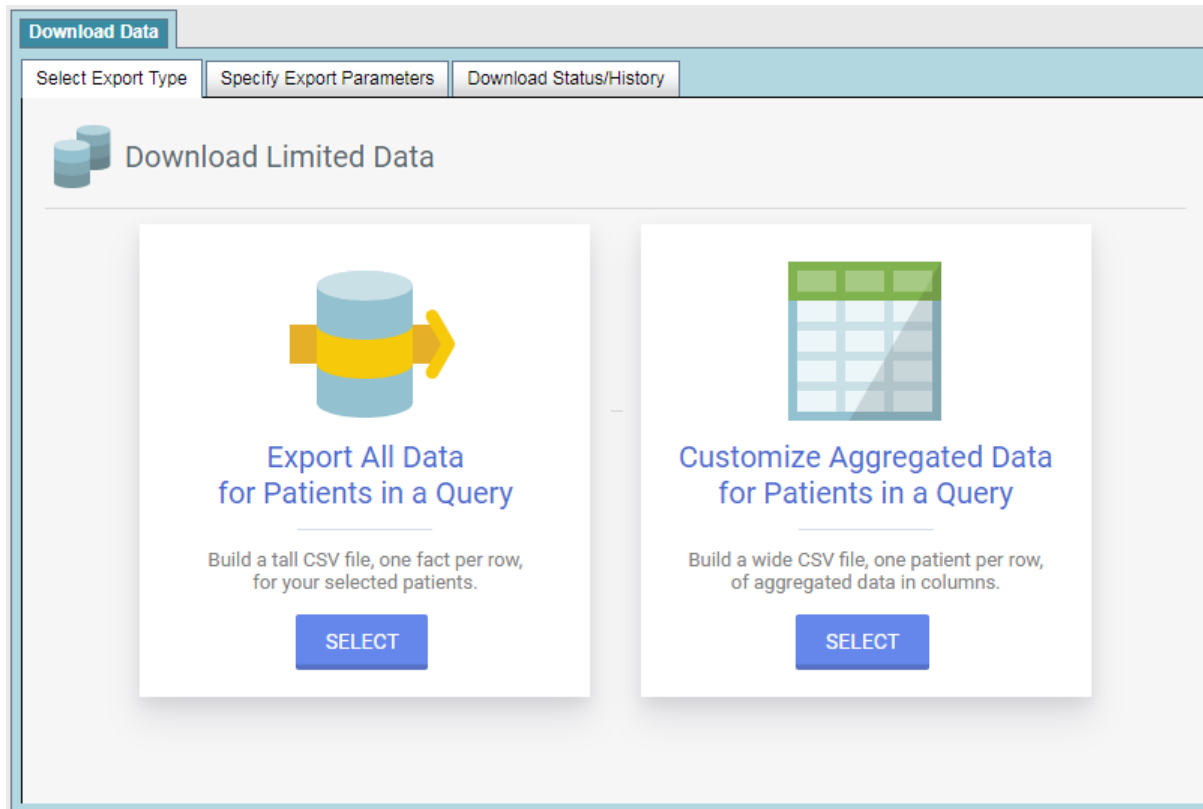


Secure Data Computation in Data Enclave



| System Components | |
|--|---|
| 1 | Combining Big Data Sources |
| 2 | Query Endpoints for DATA |
| 3 | Web Services / Bulk Transfer |
| Technical Solution Development | |
| 4 | AI/ML Ready Bundle |
| Research and Clinical Application Projects | |
| 5 | FHIR based SMART Apps |
| 6 | I2b2 tranSMART with Fractalis plugin (next version of SmartR plugin) |
| 7 | Jupyter Notebook with AI Visualizations - Matching patients with similar disease profiles |
| 8 | Python/R Environment full interactive development |

Hyperconverged Data Export Types



Sparse Matrix Tables for Computation

Download Data
Select Export Type
Specify Export Parameters
Download Status/History

Customize Aggregated Data for Patients in a Query

To create and download a file of data, first drag and drop a Previous Query to the **Previous Query** box below. Then select any additional concepts from the **Navigate Terms** panel in the upper left-hand side of the Portal and drag them to the **Concept(s)** box below. You may drag in as many additional concepts as needed. The list below the **Concept(s)** box displays all the concepts you will see in the resulting file. Use the **Aggregation Option** column to select values for the concepts (default is Yes/No). You may remove any concepts you don't want by unselecting the box in the **Include in File** column. Click the **Next (Preview Data File)** button at the bottom of the page to see a preview of what the file will look like. **All downloads will be closely audited.**

Patients:
 Patient is cons@14:59:32 [Patient Count: 85280]

☒ Include concepts from the Previous Query

Concepts:
 Drag & Drop additional concepts here from *Navigate Terms* or a *Previous Query*

☐ Append concepts to the list below

| Concept | Constraints | Aggregation Option | Include In File |
|---|-------------|--|-------------------------------------|
| Patient Number | | Value ▾ | <input checked="" type="checkbox"/> |
| Gender | | Value ▾ | <input checked="" type="checkbox"/> |
| Age | | Value ▾ | <input checked="" type="checkbox"/> |
| Race | | Value ▾ | <input checked="" type="checkbox"/> |
| Ethnicity | | Value ▾ | <input checked="" type="checkbox"/> |
| Vital Status | | Value ▾ | <input checked="" type="checkbox"/> |
| Patient is consented to biobank (Set Date) | | <div> Existence (Yes/No) ▾ <div> Existence (Yes/No) Date (First) Date (Most Recent) Count All Concepts (Names/Text) Most Frequent Concept (Names/Text) All Concepts (Codes) Most Frequent Concept (Codes) </div> </div> | |

NEXT (PREVIEW DATA FILE)



| Patient Num | Gender | Age | Race | Ethnicity | Vital Status | Consented |
|-------------|--------|-----|------|-----------|--------------|-----------|
| 1 | M | 10 | W | Hispanic | Living | Yes |
| 2 | F | 11 | W | Hispanic | Living | Yes |
| 3 | M | 12 | B | Hispanic | Living | No |
| 4 | F | 13 | W | Hispanic | Living | No |
| 5 | M | 14 | B | Hispanic | Living | Yes |
| 6 | F | 15 | W | Hispanic | Living | Yes |
| 7 | M | 16 | B | Hispanic | Living | No |

Key for Success – Two types of tables

[1] Sparse Matrix

Semantic (Ontology) value

Patients
from Cohort
selection

▼ View table of patients

You are viewing rows 1-50 out of 251 rows

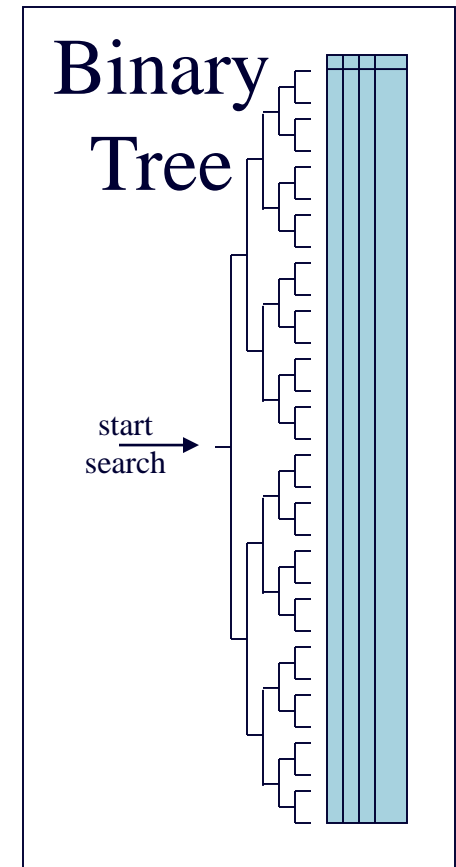
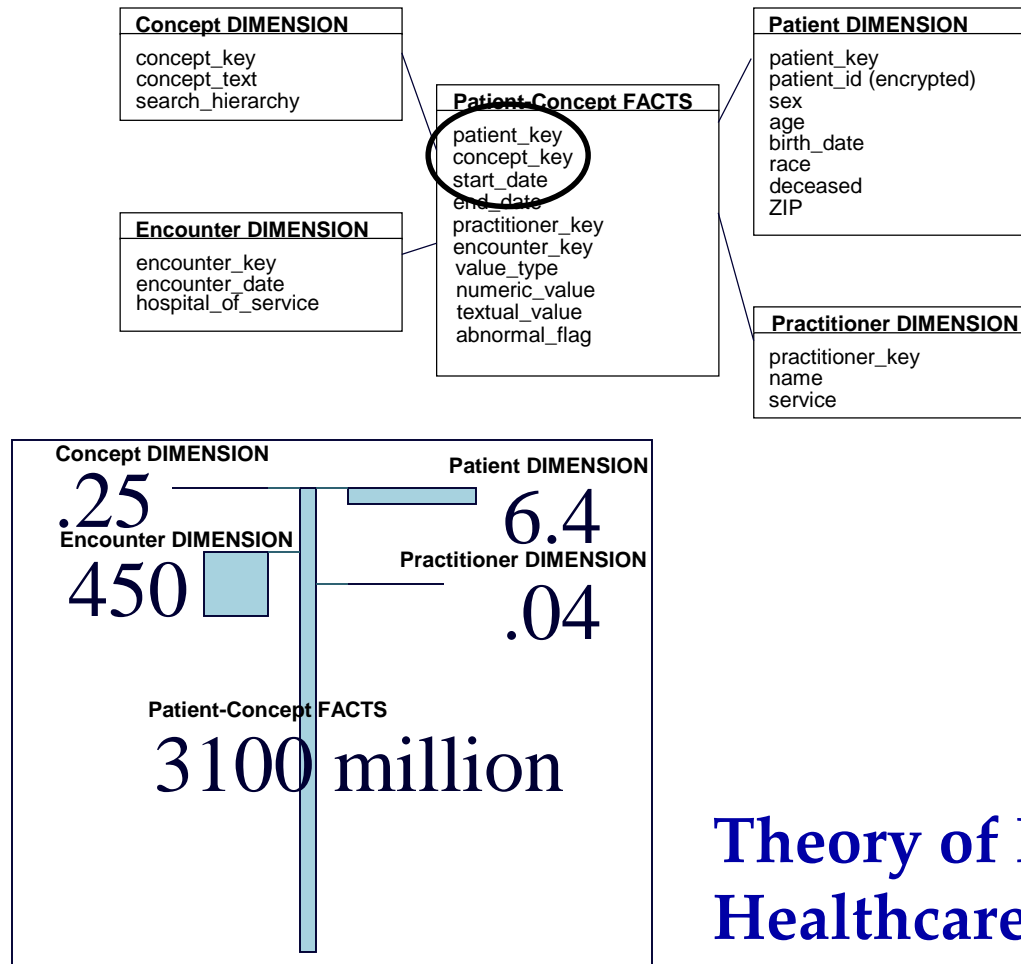
| ★ | Patient Number | Gender | Age | Race | Parkinson's disease [Existence (Yes/No)] | Tobacco use disorder [Existence (Yes/No)] |
|--------------------------|----------------|--------|-----|---------|---|--|
| <input type="checkbox"/> | 2419 | F | 82 | WHITE | Yes | Yes |
| <input type="checkbox"/> | 2507 | F | 72 | WHITE | Yes | Yes |
| <input type="checkbox"/> | 3493 | F | 75 | WHITE | Yes | Yes |
| <input type="checkbox"/> | 6839 | M | 64 | UNKNOWN | Yes | |
| <input type="checkbox"/> | 18000 | M | 59 | WHITE | Yes | |
| <input type="checkbox"/> | 18336 | M | 82 | WHITE | Yes | |
| | | | | | | Yes |
| | | | | | | Yes |

Cell
Contains
An
Aggregated
Value

| | |
|------------------------------------|---|
| Existence (Yes/No) | Whether the patient has an observation of this concept. This is the default option. |
| Date (First) | Date of earliest observation |
| Date (Most Recent) | Date of the most recent observation |
| Count | Total number of observations |
| All Concepts (Names/Text) | All concept names are listed |
| Most Frequent Concept (Names/Text) | Most frequent concept name |
| All Concepts (Codes) | All concept codes are listed |
| Most Frequent Concept (Codes) | Most frequent concept code |
| Minimum Value | Minimum value of all numeric values observations |
| Maximum Value | Maximum value of all numeric values observations |
| Median Value | Median value of all numeric values observations |
| Average Value | Average value of all numeric values observations |
| Mode (Most Frequent Value) | Most frequent value for numeric, enum, blob observations |
| List of All Values | List of all values for numeric, enum, blob observations |

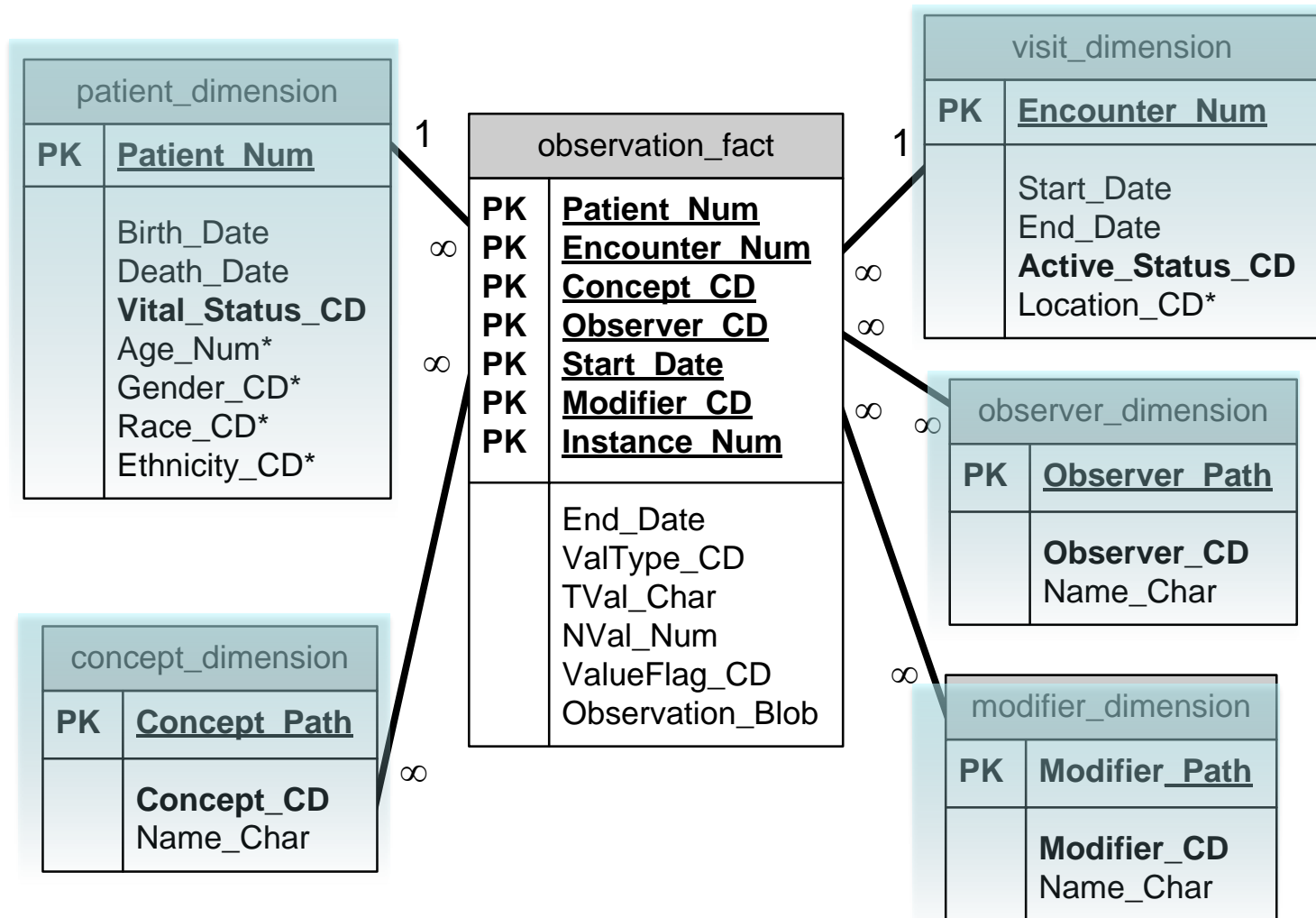
Key for Success – Two types of tables

[2] Star Schema

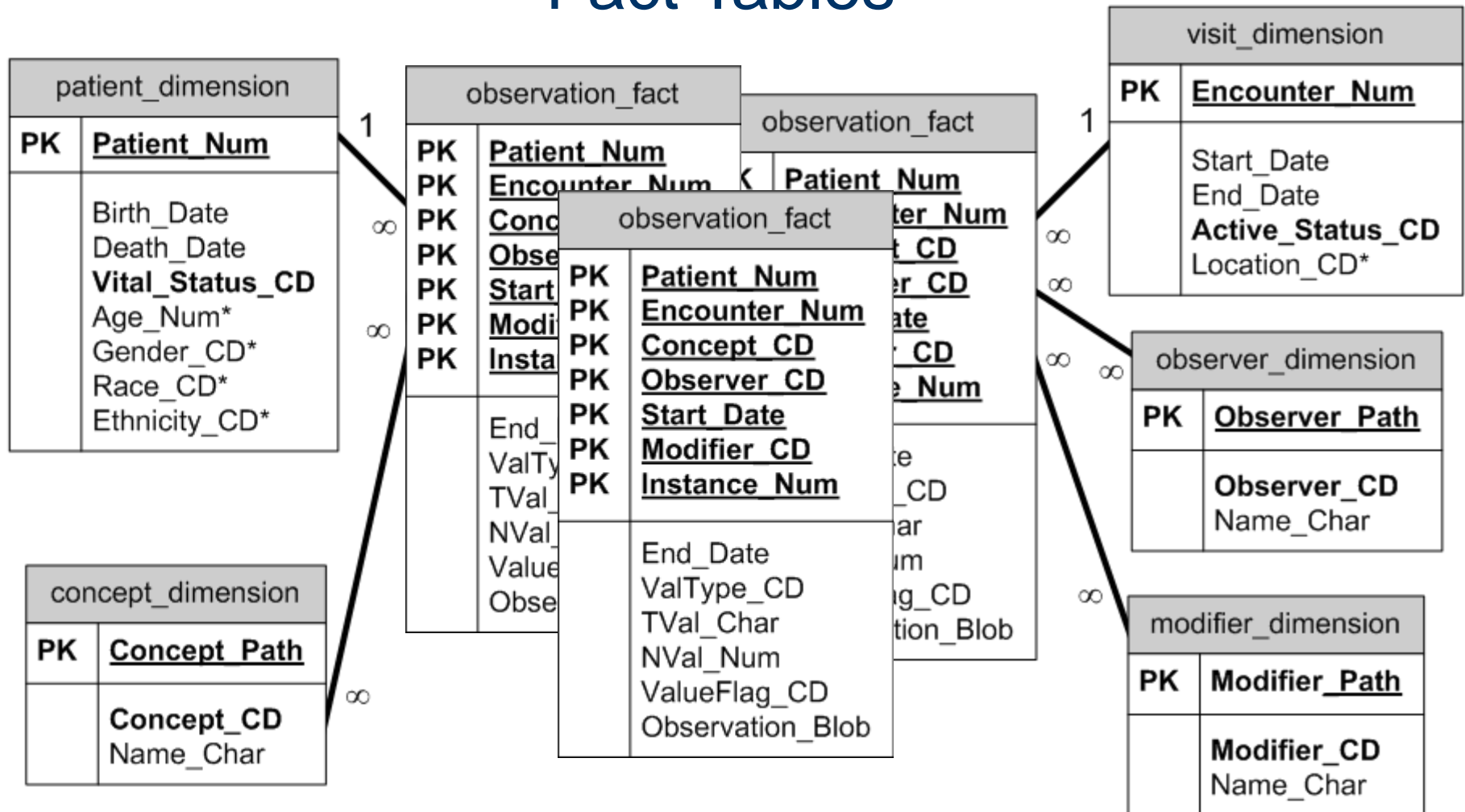


Theory of Kimball translated to
Healthcare Data

i2b2 Star Schema

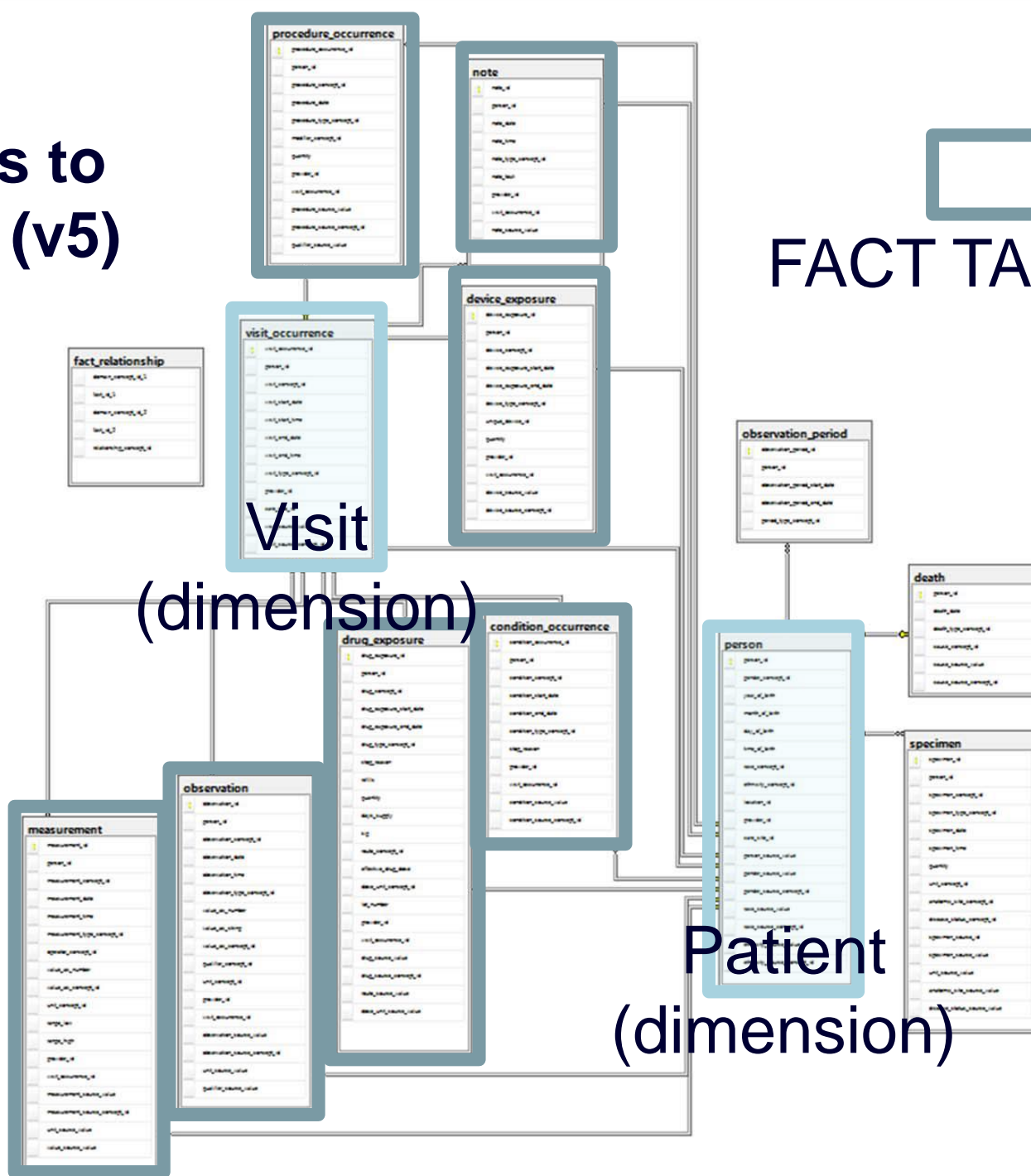


i2b2 Star Schema can adapt to Multiple Fact Tables

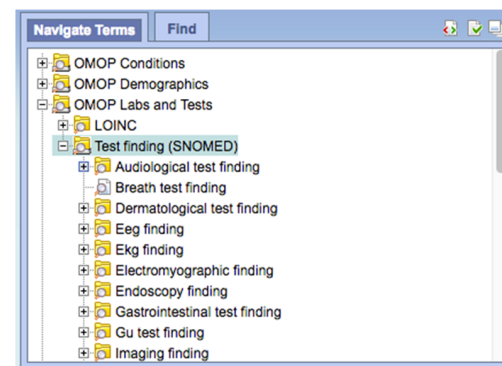
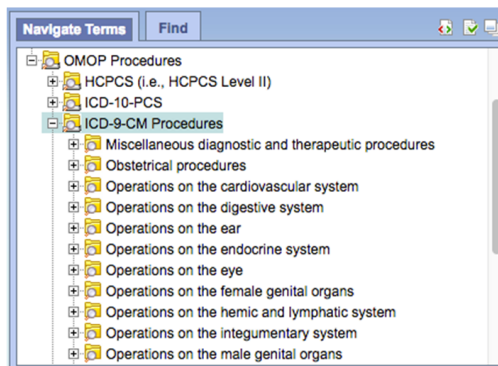
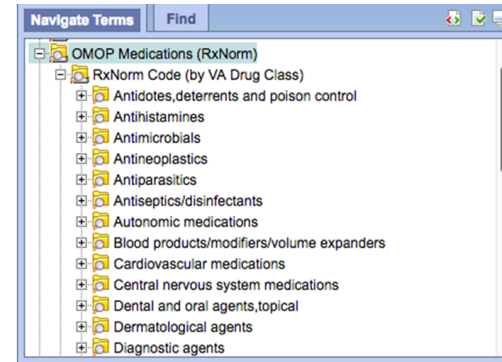
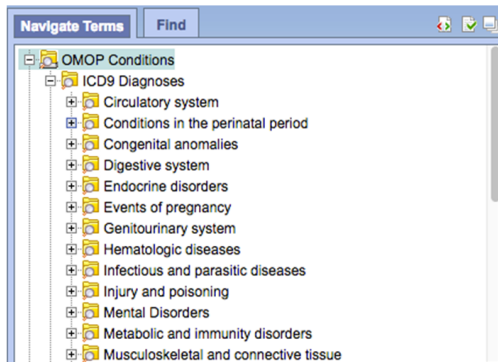


Adapts to
OMOP (v5)

FACT TABLES



Ontology Tables Need to be Created - Build ontology of OMOP standard concepts

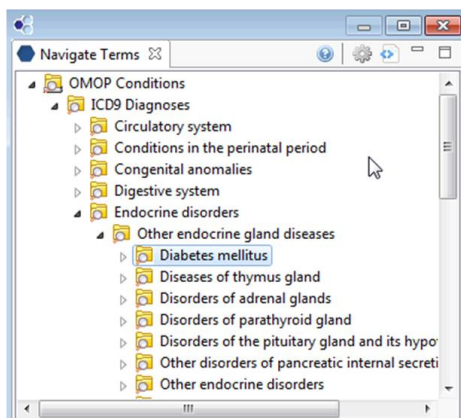


Ontologies covering the condition, procedures, drug, measurement and observation domains. All terms are mapped to standard concepts using OMOP's mapping tables

Use Ontology Tables to direct Queries to proper Fact Table view

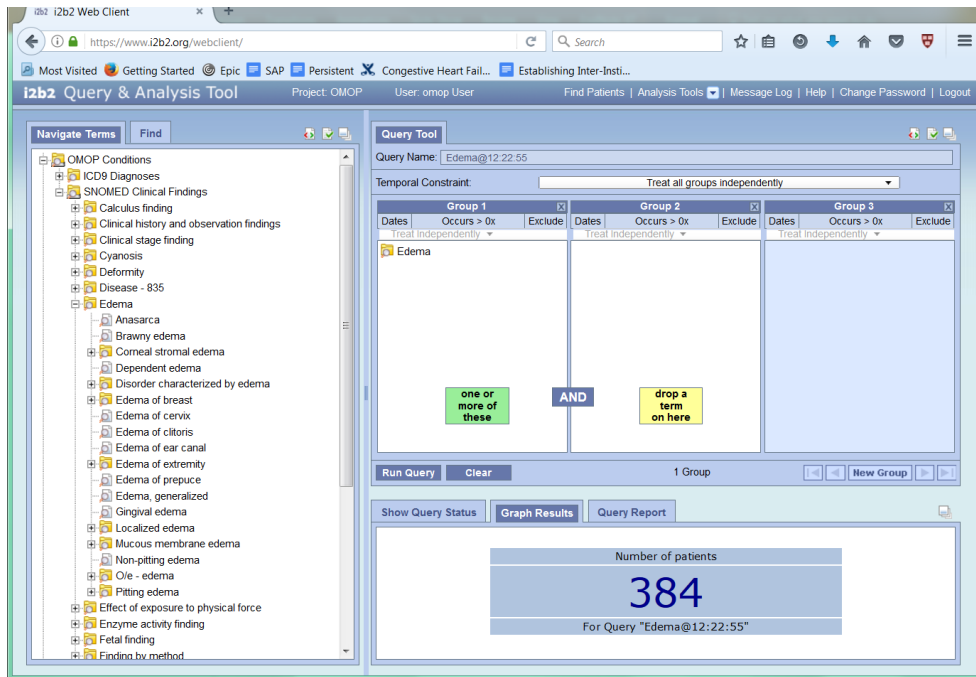
Prepend c_facttablecolumn with OMOP domain view and modify CRC to parse into 'domain_view' and 'c_facttablecolumn'

| c_name | c_facttablecolumn | c_tablename | c_columnname | c_operator | c_dimcode |
|-------------------|---------------------------|-------------------|--------------|------------|---|
| Diabetes mellitus | condition_view.concept_cd | concept_dimension | concept_path | LIKE | \i2b2\Diagnoses\Endocrine disorders (240-259)\Other endocrine gland |



```
select patient_num from
condition_view where concept_cd
IN
(select
concept_cd from concept_dimension where
concept_path like '\i2b2\Diagnoses\Endocrine
disorders (240-259)\Other endocrine gland
diseases (250-259)\(250) Diabetes mellitus\%')
```

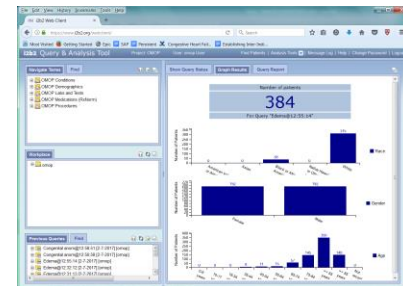
Linking OMOP into i2b2 software



- Medicare Claims Synthetic Public Use Files (SynPUFs) in OMOP v5 CDM is background data set

■ <https://www.i2b2.org/webclient/>

- Username: omop
- Password: demouser



Strategy is Converging ML/AI Starting Points

- Allow Learning Algorithms to grow from a common starting point
- In Data Enclave can accumulate libraries that operate from common data presentation
- Aggregate and Detail common presentations
- Transform other data models into these presentations so they look the same to computational algorithms
- Derived data can be stored back in relational structures at end of computation
- Serves as index for large file objects
- Derived data from large file objects goes back into the index
- Data marts of derived data can be created and published in i2b2 tranSMART DB

Jupyter Notebook

The screenshot shows a Jupyter Notebook titled "Phenotype_prog" running on a local server at 127.0.0.1:8888. The notebook contains several code cells and an output table.

Code Cells:

```
#pd.set_option('display.height', 10)
pd.set_option('display.max_rows', None)
pd.set_option('display.max_columns', 15)
pd.set_option('display.max_colwidth', 30)
pd.set_option('display.html.border', 2)
pd.set_option('display.large_repr', 'truncate')
#pd.set_option('display.max_columns', None)
df = pd.DataFrame.from_records(pheno_rows, columns=headerRow)
```

```
In [ ]:
```

```
In [7]: #f = open("myfile.html", "w")
df.to_html("myfile.html")
#f.close()
```

```
In [8]: cnxn.close()
```

```
In [9]: df
```

Output [9]:

| | PheWAS_name | PheWAS_code | model | update_date | AUC | AUPRC | cut | PPV | TPR | FPR | F1 |
|---|--------------------|--------------|----------------|---------------------|-------|-------|-----|-------|-------|-------|----------|
| 0 | Systemic sclerosis | PheWAS:709.3 | PheNorm_mean | 2018-06-19 21:29:13 | 0.877 | 0.830 | 0.5 | 0.728 | 0.848 | 0.255 | 0.783431 |
| 1 | Systemic sclerosis | PheWAS:709.3 | x_ICD | 2018-06-19 21:29:13 | 0.851 | 0.833 | 1.0 | 0.446 | 1.000 | 1.000 | 0.616874 |
| 2 | Systemic sclerosis | PheWAS:709.3 | PheNorm_ICDNLP | 2018-06-19 21:29:13 | 0.845 | 0.779 | 0.5 | 0.736 | 0.810 | 0.235 | 0.771229 |
| 3 | Systemic sclerosis | PheWAS:709.3 | PheNorm_NLP | 2018-06-19 21:29:13 | 0.841 | 0.767 | 0.5 | 0.759 | 0.759 | 0.194 | 0.759000 |
| 4 | Systemic sclerosis | PheWAS:709.3 | x_NLP | 2018-06-19 21:29:13 | 0.836 | 0.759 | 1.0 | 0.560 | 1.000 | 0.633 | 0.717949 |

Python/R Environment

The screenshot displays the RStudio environment with the following components:

- Script Editor:** Contains an R script named `_term_extract.R` with the following code:


```
1 #generate the report
2
3 library(dplyr)
4
5 #test_code <- "PhewAS:172.21"
6 #test_description <- "Basal cell carcinoma"
7 #test_abbr <- "BCC"
8
9 source('R/compute_phenotypes.R')
10 con <- DBI::dbConnect(odbc::odbc(), "phsqrtp")
11
12
13 phenotypes <- DBI::dbGetQuery(con, "select *
14                                   from Phenotypes
15                                   where isnull(status) = 0
16                                   filter(status == 'Data Ready')")
17
```
- Environment Pane:** Shows the "Global Environment" and indicates that the "Environment is empty".
- Files Pane:** Displays the file structure of the project `900Phenotypes (copy 5-26-2018)` under the `R` directory:

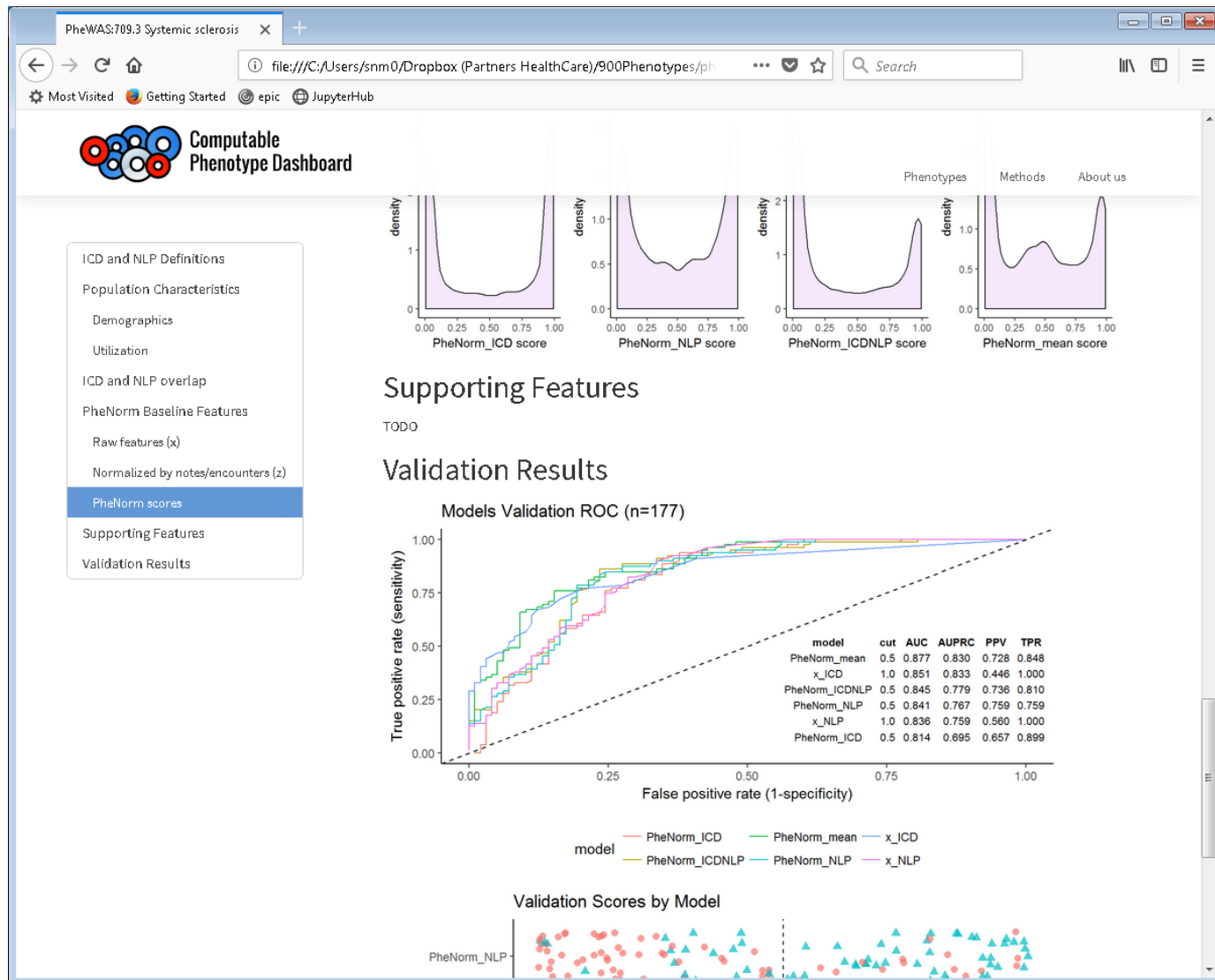
| Name | Size | Modified |
|---------------------------|--------|----------|
| .. | | |
| compute_phenotypes.R | 5.1 KB | M |
| Phenorm.R | 1.4 KB | A |
| render_phewas_dashboard.R | 1.5 KB | M |
| render_phewas_report.R | 1.9 KB | M |
| run_term_extract.R | 2 KB | M |
| term_extract.R | 5.2 KB | M |
- Console:** Shows the R prompt and help text:


```
rs.
Type 'contributors()' for more information and
'citation()' on how to cite R or R packages in pu
blications.

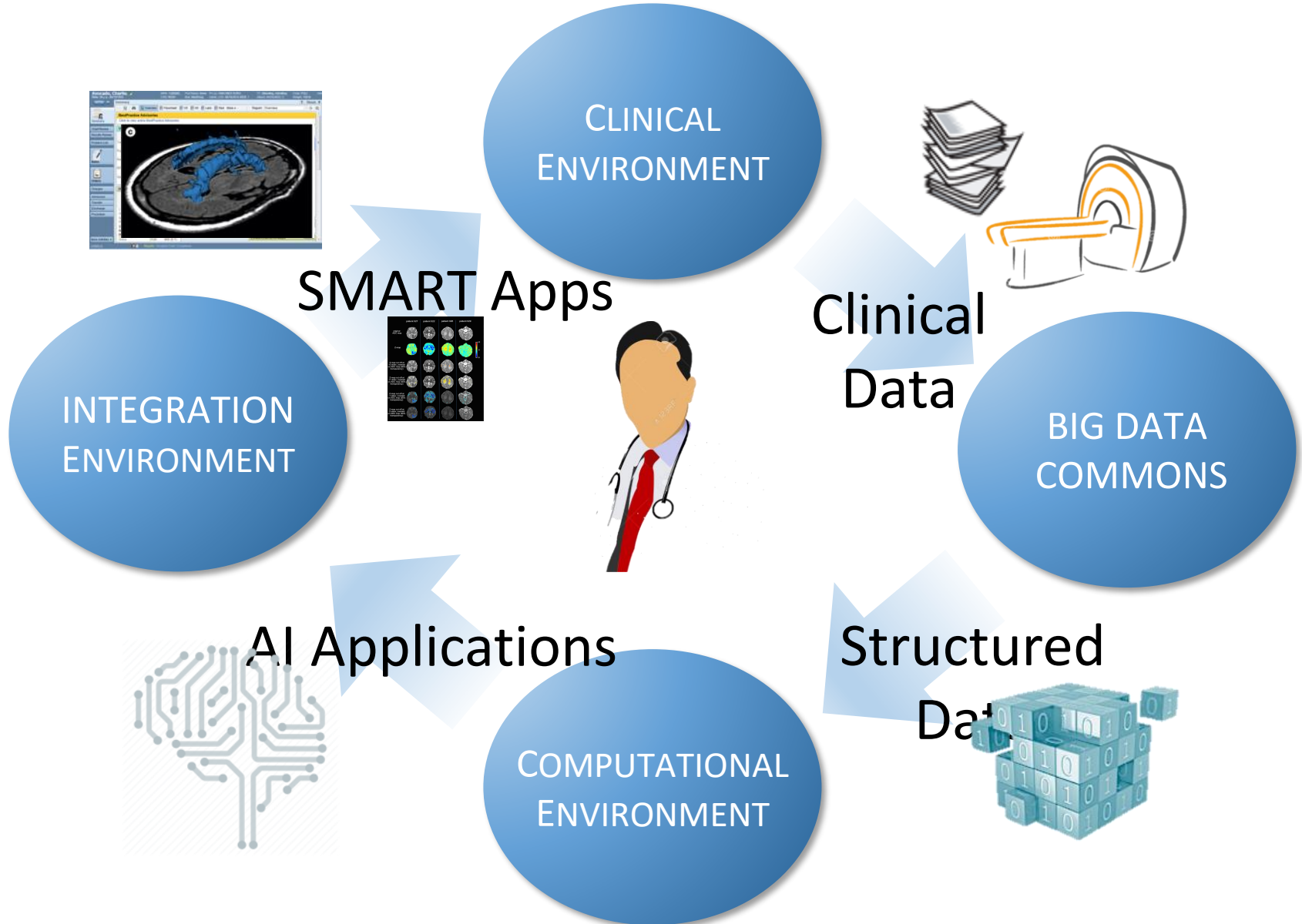
Type 'demo()' for some demos, 'help()' for on-lin
e help, or
'help.start()' for an HTML browser interface to h
elp.
Type 'q()' to quit R.

> |
```


Python/R Reprints

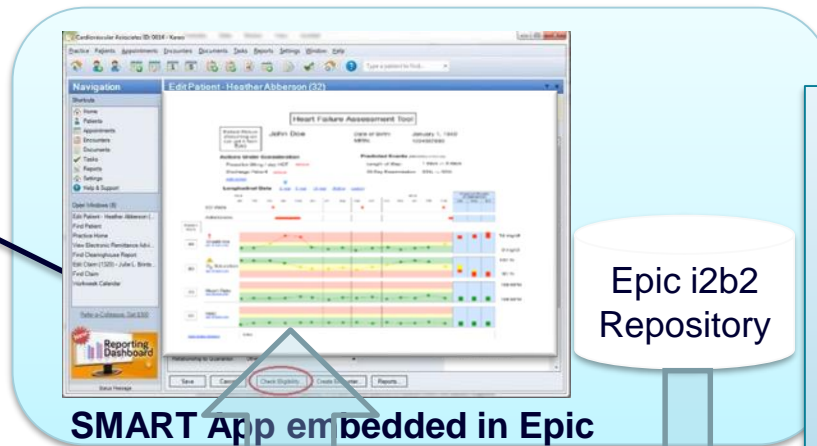


FHIR - GATHERING FULL SUPPLY CHAIN CONTROL



Data Enclave into Clinical Care

Clinician



Epic i2b2
Repository

**Query
Endpoints**
GeneInsight,
mHealth, ePath,
Medical Images,
25 years of
Legacy electronic
data, and Other
External Systems

*i2b2 tranSMART
Data Enclave*

Real Time
Data from
Clinical
Analytics

**SMART
App in
Lab**

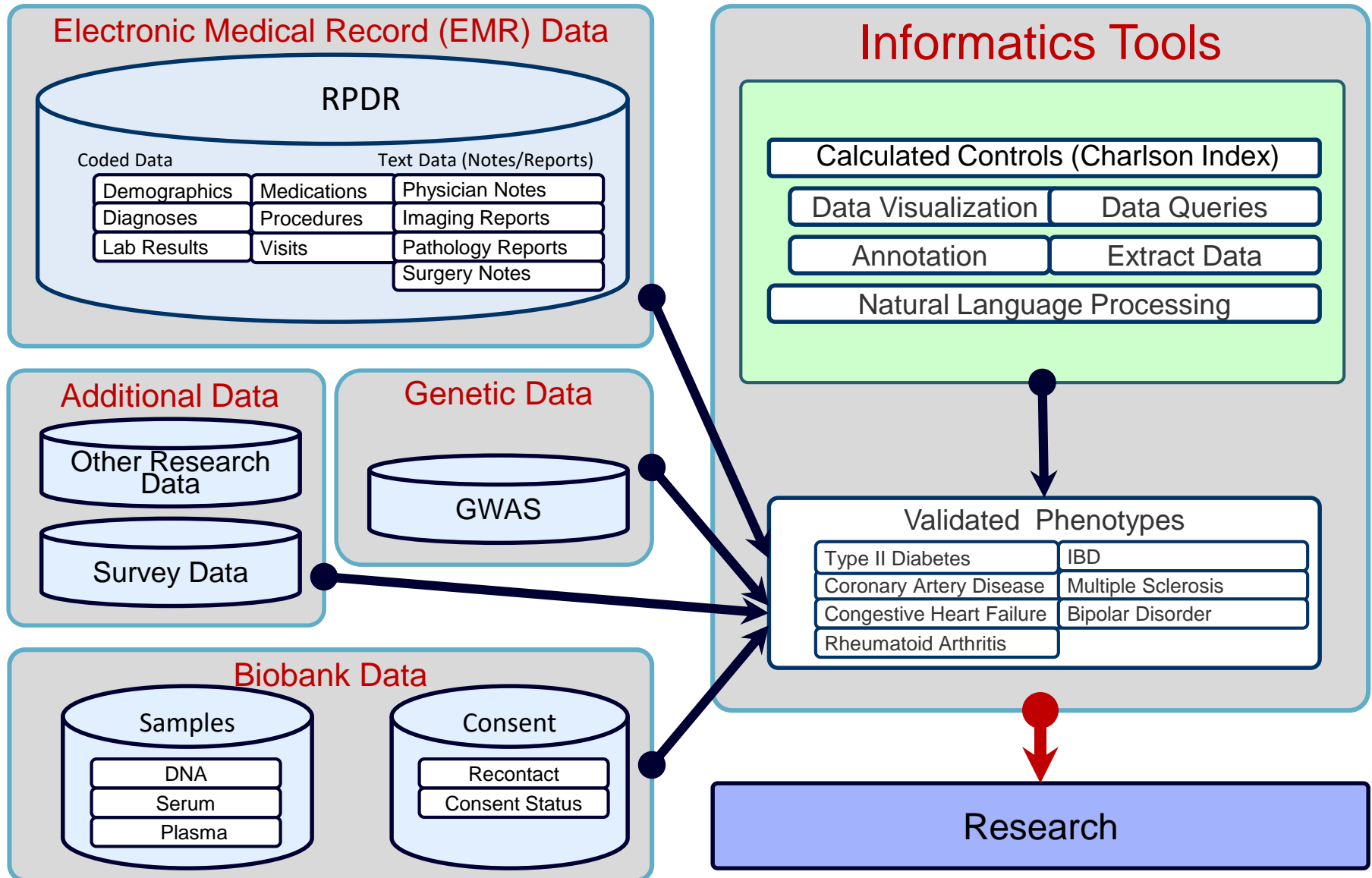


Non-EHR
Users View
Standalone
App

**Laboratory
Personnel**



Data Integration in Data Enclave



Use NLP to extract the relevant features from the set of patient notes.

The image shows a screenshot of a text editor window titled "Programmer's File Editor - [050210_1629\MiniDem1.txt]". The text contains several patient notes with various annotations. Red boxes highlight specific phrases, and yellow arrows point to them with labels indicating the NLP extraction results.

Annotation 1: A red box highlights "uses tobacco" in the text "SOCIAL HISTORY: The patient is married with four grown daughters, uses tobacco has wine with dinner." A yellow arrow points to it with the label "Smoker".

Annotation 2: A red box highlights "nonsmoker." in the text "SOCIAL HISTORY: The patient is a nonsmoker. No alcohol." A yellow arrow points to it with the label "Non-Smoker".

Annotation 3: A red box highlights "Negative for tobacco," in the text "SOCIAL HISTORY: Negative for tobacco, alcohol, and IV drug abuse." A yellow arrow points to it with the label "Non-Smoker".

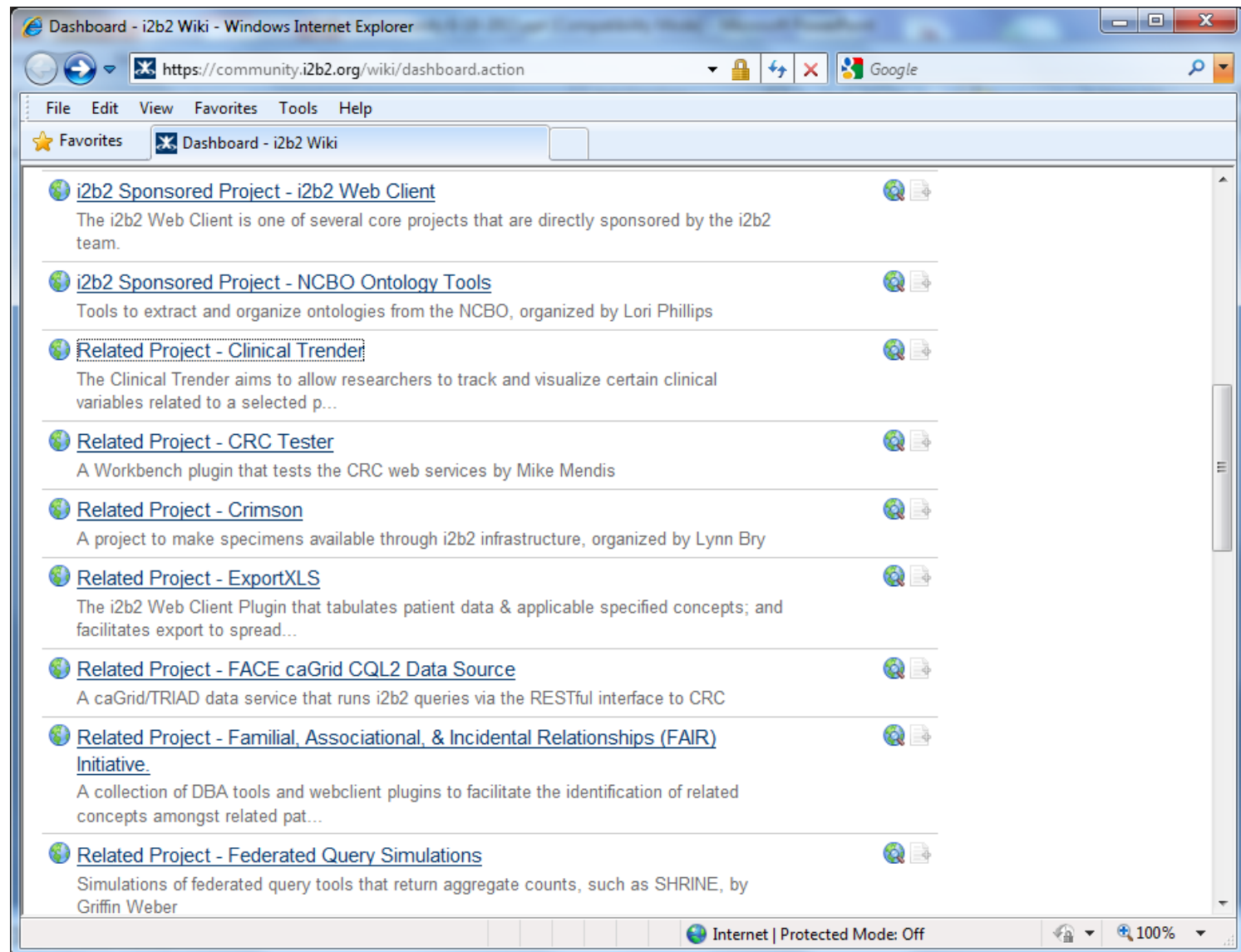
Annotation 4: A red box highlights "50 pack-yr tobacco (quit 3 wks ago)," in the text "BRIEF RESUME OF HOSPITAL COURSE: 63 yo woman with COPD, 50 pack-yr tobacco (quit 3 wks ago), spir..." A yellow arrow points to it with the label "Past Smoker".

Annotation 5: A red box highlights "Unclear smoking history" in the text "SOCIAL HISTORY: The patient lives in rehab, married. Unclear smoking history from the admission note..." A yellow arrow points to it with the label "???".

Annotation 6: A red box highlights "Lactobacillus" in the text "HOSPITAL COURSE: ... It was recommended that she receive ... We also added Lactinax, oral form of Lactobacillus acidophilus to attempt a repopulation of her gut." A yellow arrow points to it with the label "Hard to pick".

Annotation 7: A red box highlights "tob/alcohol." in the text "SH: widow,lives alone,2 children,no tob/alcohol." A yellow arrow points to it with the label "Hard to pick".

I2b2 Community Software distributed as open source

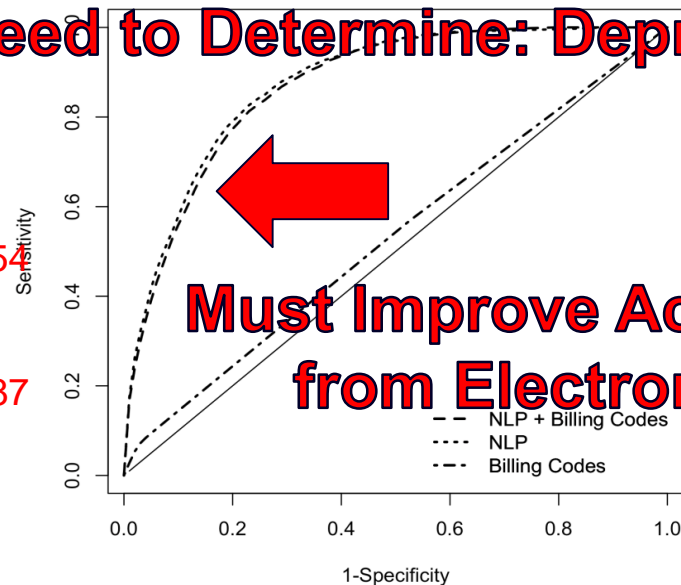


Using electronic medical records to enable large-scale studies in psychiatry: treatment resistant depression as a model

R. H. Perlis^{1,2*}, D. V. Iosifescu^{1,3}, V. M. Castro⁴, S. N. Murphy⁵, V. S. Gainer⁴, J. Minnier⁶, T. Cai⁶,
S. Goryachev⁴, Q. Zeng⁷, P. J. Gallagher², M. Fava¹, J. B. Weillburg¹, S. E. Churchill⁸,
I. S. Kohane⁹ and J. W. Smoller²

Use Phenotyping Algorithms to define cohorts of treatment-resistant and treatment-responsive depression

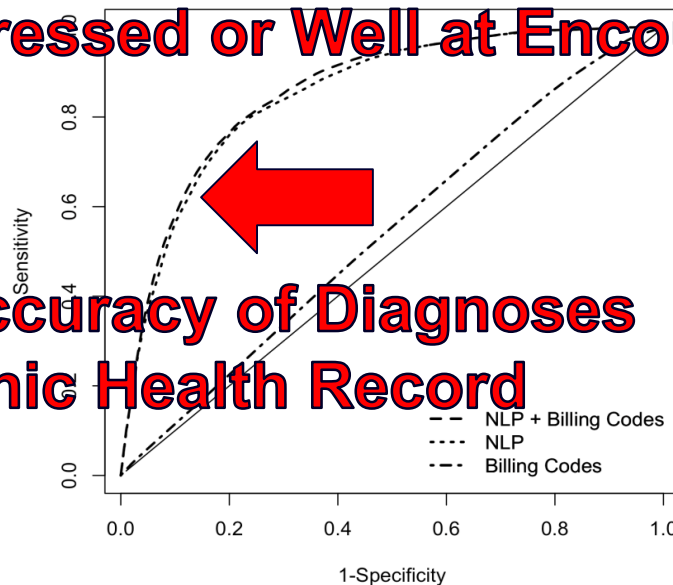
Need to Determine: Depressed or Well at Encounter



Initially:
AUC = 0.54

Finally:
AUC = 0.87

Must Improve Accuracy of Diagnoses from Electronic Health Record



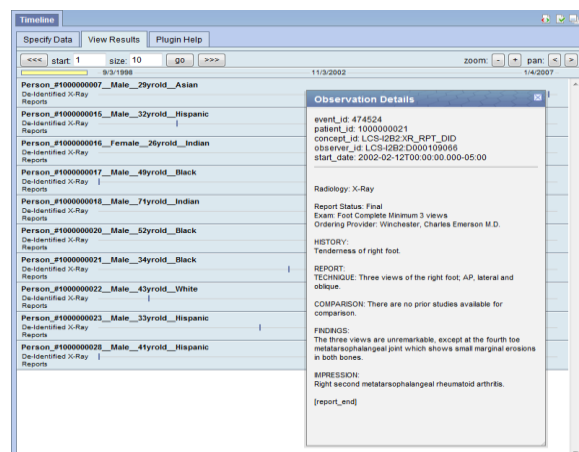
Initially:
AUC = 0.55

Finally:
AUC = 0.86

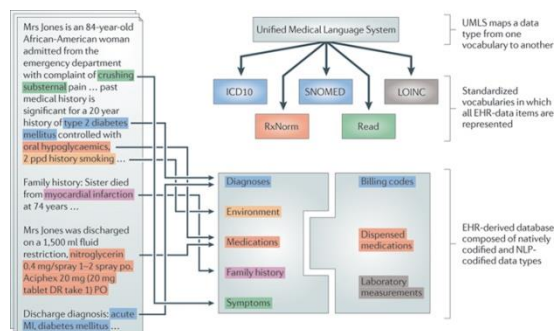
| Clinical Status | Model | Specificity | Sensitivity | Precision | AUC |
|-----------------|---------------------|-------------|-------------|-------------|-------------|
| Depressed | Billing Codes | 0.95 | 0.09 (0.03) | 0.57 (0.14) | 0.54 (0.02) |
| Depressed | NLP | 0.95 | 0.42 (0.05) | 0.78 (0.02) | 0.88 (0.02) |
| Depressed | NLP + Billing Codes | 0.95 | 0.39 (0.06) | 0.78 (0.02) | 0.87 (0.02) |
| Well | Billing Codes | 0.95 | 0.06 (0.02) | 0.26 (0.27) | 0.55 (0.03) |
| Well | NLP | 0.95 | 0.37 (0.06) | 0.86 (0.02) | 0.85 (0.02) |
| Well | NLP + Billing Codes | 0.95 | 0.39 (0.07) | 0.85 (0.02) | 0.86 (0.02) |

Curating a Disease Algorithm

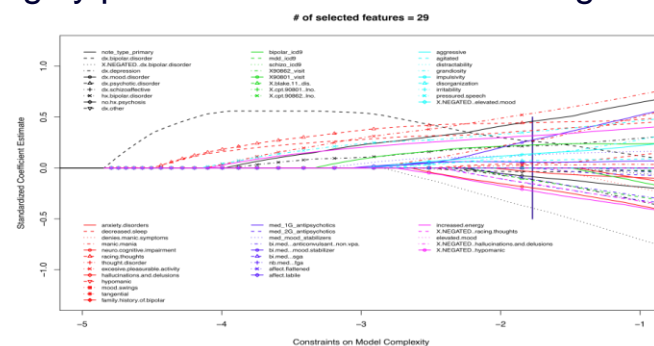
1. Create a gold standard training set.



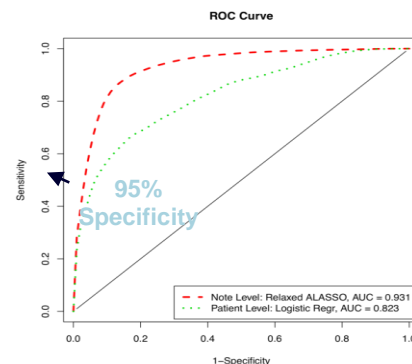
2. Create a comprehensive list of features from patient's electronic data that describe the disease of interest



3. Develop the classification algorithm. Using the data analysis file and the training set from step 1, assess the frequency of each variable. Remove variables with low prevalence. Apply adaptive LASSO penalized logistic regression to identify highly predictive variables for the algorithm



4. Apply the algorithm to all subjects in the superset and assign each subject a probability of having the phenotype



Biobank Portal | Curated Diseases

| Validated Phenotype | Count* | Predictive Positive Value |
|--------------------------|--------|---------------------------|
| Bipolar Disease | 71 | 89% |
| Congestive Heart Failure | 387 | 90% |
| Coronary Artery Disease | 2,420 | 97% |
| Crohn's Disease | 453 | 90% |
| Multiple Sclerosis | 94 | 90% |
| Rheumatoid Arthritis | 550 | 90% |
| Type 2 Diabetes Mellitus | 1,887 | 97% |
| Ulcerative Colitis | 330 | 90% |

| Healthy Controls based on Charlson Index | Count** |
|---|---------|
| 0 – 10-year survival probability is >98.3% | 2,206 |
| 1 – 10-year survival probability is >95.87% | 4,343 |
| 2 – 10-year survival probability is >90.15% | 6,545 |

* Based on 15,880 patients

** Based on 21,300 patients

Genotype Data

Query Tool

Query Name:

Temporal Constraint:

Group 1

| Dates | Occurs > 0x | Exclude | Da |
|---------------------|-------------|---------|----|
| Treat Independently | | | |
| Gene - 10097 | | | |

drop a term on here

Search by Gene

Use the gene name box to specify the variant for which to search. When you begin typing in the search box below, a selection list will appear after you type the first characters.

Gene Name*:

Please note the zygosity* to query for patients without a particular variant (nucleotide on the right)

Zygosity*:

Consequence:

OK Cancel

Query Tool

Query Name:

Temporal Constraint:

Group 1

| Dates | Occurs > 0x | Exclude | Da |
|----------------------------|-------------|---------|----|
| Treat Independently | | | |
| dbSNP rs Identifier - 1009 | | | |

drop a term on here

Search by dbSNP rs Identifier

Use the rs identifier box to specify the variant for which to search. When you begin typing in the search box below, a selection list will appear after you type the first three numbers.

rs identifier*:

Please note the zygosity* to query for patients without a particular variant (nucleotide on the right)

Zygosity*:

Consequence:

OK Cancel

<https://community.i2b2.org/wiki/display/IGD/Loading+Genomic+VCF+Files+into+i2b2>

Partners Biobank Portal

File Edit View History Bookmarks Tools Help

https://biobankportal.partners.org/4-0/?user=snm0

Search

Find Patients Make Request Help & Support Shawn Murphy, MD

Biobank Portal Genomic Pilot [Logout]

Navigate Terms Find

Biobank Consent Information

Biobank Demographics

Biobank Genomics

All people with genomic data - 9358

dbSNP rs Identifier - 4930

Gene - 4930

Biobank Health Information Survey

Biobank Sample Types

Curated Disease Populations

Asthma (AST)

Bipolar Disorder (BD)

Breast Cancer (BRCA)

Chronic Obstructive Pulmonary Disease (COPD)

Congestive Heart Failure (CHF)

CHF - current or past history (PPV 0.90) - 700

CHF - no history (NPV 0.99) - 36024

Coronary Artery Disease (CAD)

Crohn's Disease (CD)

Depression (DEP)

Epilepsy (EPIL)

Gout (GOUT)

Hypertension (HTN)

Multiple Sclerosis (MS)

Obesity (OBES)

Rheumatoid Arthritis (RA)

Schizophrenia (SCZ)

Type 1 Diabetes Mellitus (T1DM)

Type 2 Diabetes Mellitus (T2DM)

From Raw Data

From Computation

Treat all groups independently

Group 2

Exclude Dates Occurs > 0x Exclude

Primary dilated cardiomyopathy - 4002

CHF - current or past history (PPV 0.90) - 700

Group 3

Exclude Dates Occurs > 0x Exclude

Gene [contains "TTN AND Homozygous AND (Frameshift OR missense OR nonsense OR start_loss OR stop_loss)"]

AND one or more of these AND one or more of these

Run Query Clear 3 Groups

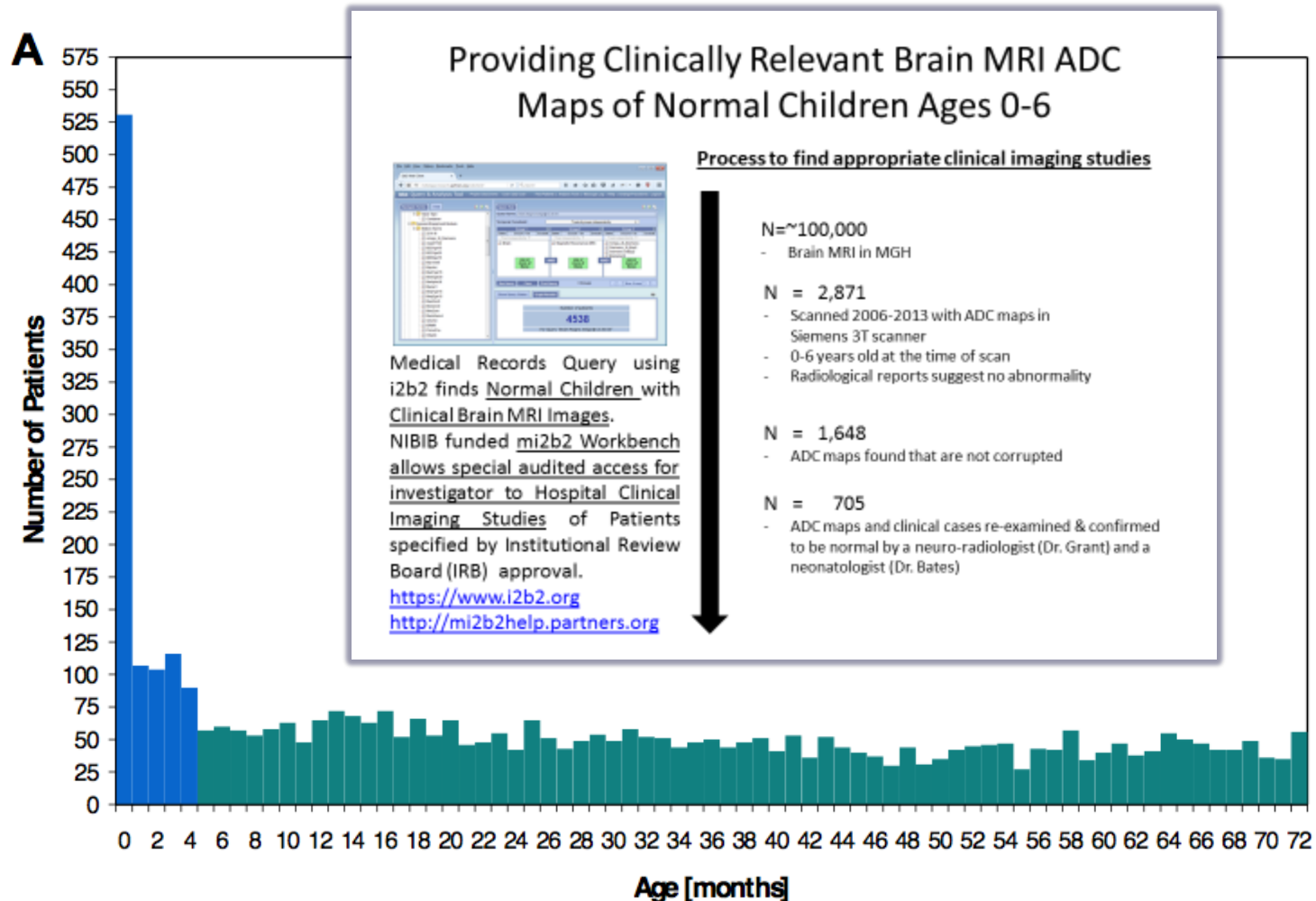
Show Query Status Graph Results Query Report Download Results

Number of patients

70

For Query "Prima-CHF --Gene@14:22:40"

Find Normal Brain MRI's of Children

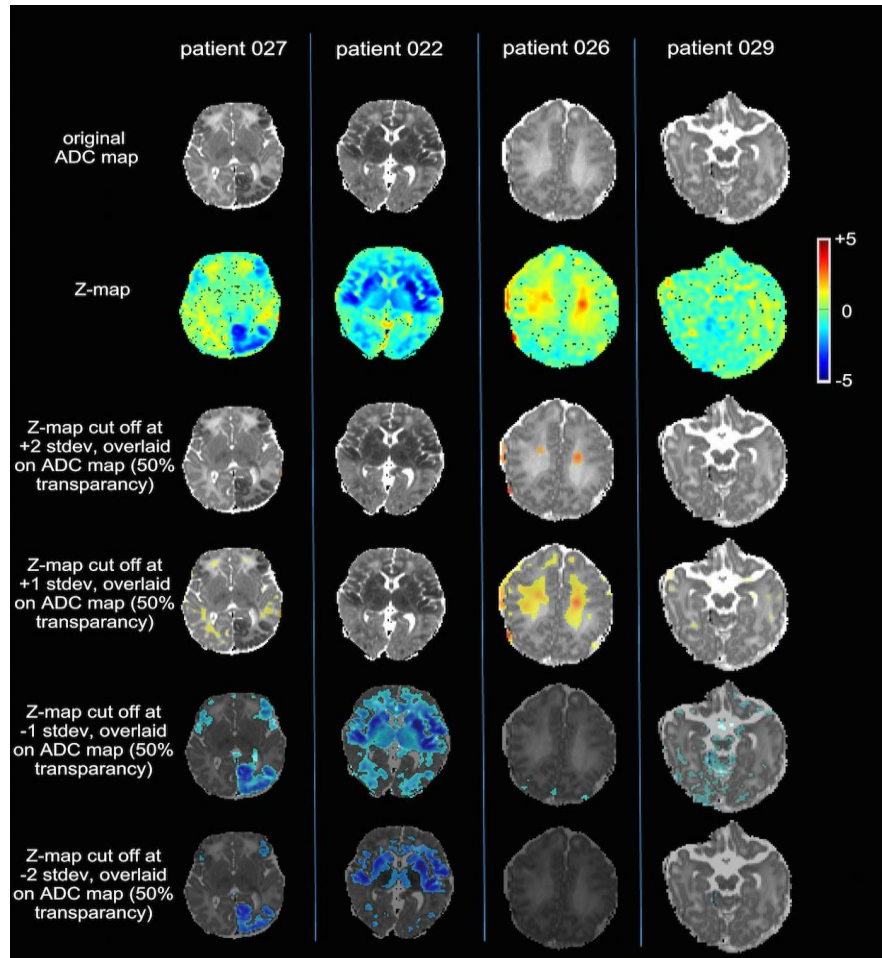


Number of patients who had a brain MRI scan at a particular age in months from 0 to 6 years (A) and in weeks from 0 to 4 months (B)

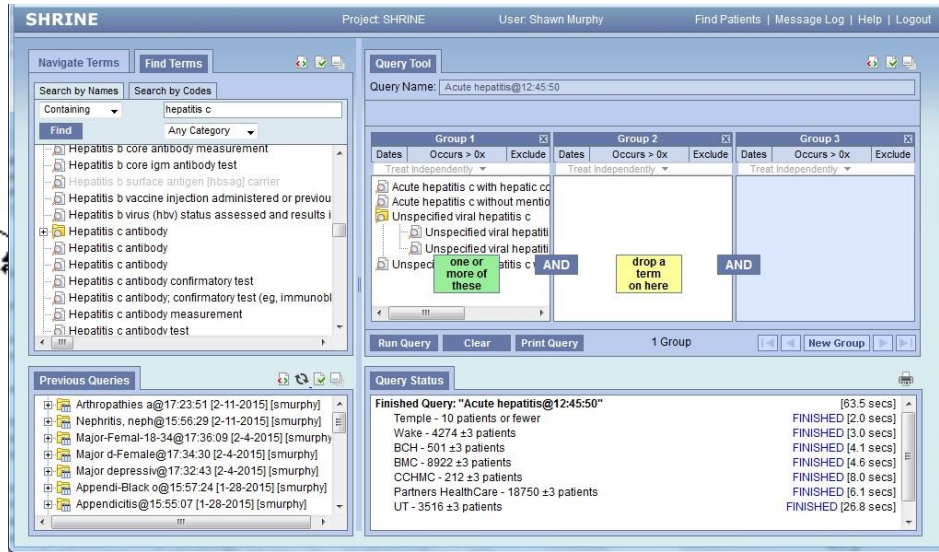
Atlases provide a visual guide for Radiology Decision Support, such as determining Perinatal Hypoxic Ischemic Encephalopathy

ADC map from 4 infants:
Each statistically compared
to age matched atlas yields
visual guide to pathology

**Quantitative analysis
tools + large data sets
= Great insights for
practicing doctors**



Federated Queries



- Partners HealthCare System
- Boston Children's Hospital
- BIDMC
- Boston Health Net (BMC and Community Health Centers)

University of California, Davis

Columbia U. Medical Center and New York Presbyterian Hospital

Washington University in St. Louis

Wake Forest Baptist Medical Center

Morehouse/Grady/RCMI

U Texas Health Science Center/Houston

I2b2 Implementations

CTSA's

- Boston University
- Case Western Reserve University (*including Cleveland Clinic*)
- Children's National Medical Center (GWU), Washington D.C.
- Duke University
- Emory University (*including Morehouse School of Medicine and Georgia Tech*)
- Harvard University (*including Beth Israel Deaconess Medical Center, Brigham and Women's Hospital, Children's Hospital Boston, Dana Farber Cancer Center, Joslin Diabetes Center, Massachusetts General Hospital*)
- Medical University of South Carolina
- Medical College of Wisconsin
- Oregon Health & Science University
- Penn State Milton S. Hershey Medical Center
- Tufts University
- University of Alabama at Birmingham
- University of Arkansas for Medical Sciences
- University of California Davis
- University of California, Irvine
- University of California, Los Angeles*
- University of California, San Diego*
- University of California San Francisco
- University of Chicago
- University of Cincinnati (*including Cincinnati Children's Hospital Medical Center*)
- University of Colorado Denver (*including Children's Hospital Colorado*)
- University of Florida
- University of Kansas Medical Center
- University of Kentucky Research Foundation
- University of Massachusetts Medical School, Worcester
- University of Michigan
- University of Pennsylvania (*including Children's Hospital of Philadelphia*)
- University of Pittsburgh (*including their Cancer Institute*)
- University of Rochester School of Medicine and Dentistry
- University of Texas Health Sciences Center at Houston
- University of Texas Health Sciences Center at San Antonio
- University of Texas Medical Branch (Galveston)
- University of Texas Southwestern Medical Center at Dallas
- University of Utah
- University of Washington
- University of Wisconsin - Madison (*including Marshfield Clinic*)
- Virginia Commonwealth University
- Weill Cornell Medical College

Academic Health Centers (does not include AHCs that are part of a CTSA):

- Arizona State University
- City of Hope, Los Angeles
- Georgia Health Sciences University, Augusta
- Hartford Hospital, CN
- HealthShare Montana
- Massachusetts Veterans Epidemiology Research and Information Center (MAVERICK), Boston
- Nemours
- Phoenix Children's Hospital
- Regenstrief Institute
- Thomas Jefferson University
- University of Connecticut Health Center
- University of Missouri School of Medicine
- University of Tennessee Health Sciences Center
- Wake Forest University Baptist Medical Center

HMOs:

- Group Health Cooperative
- Kaiser Permanente

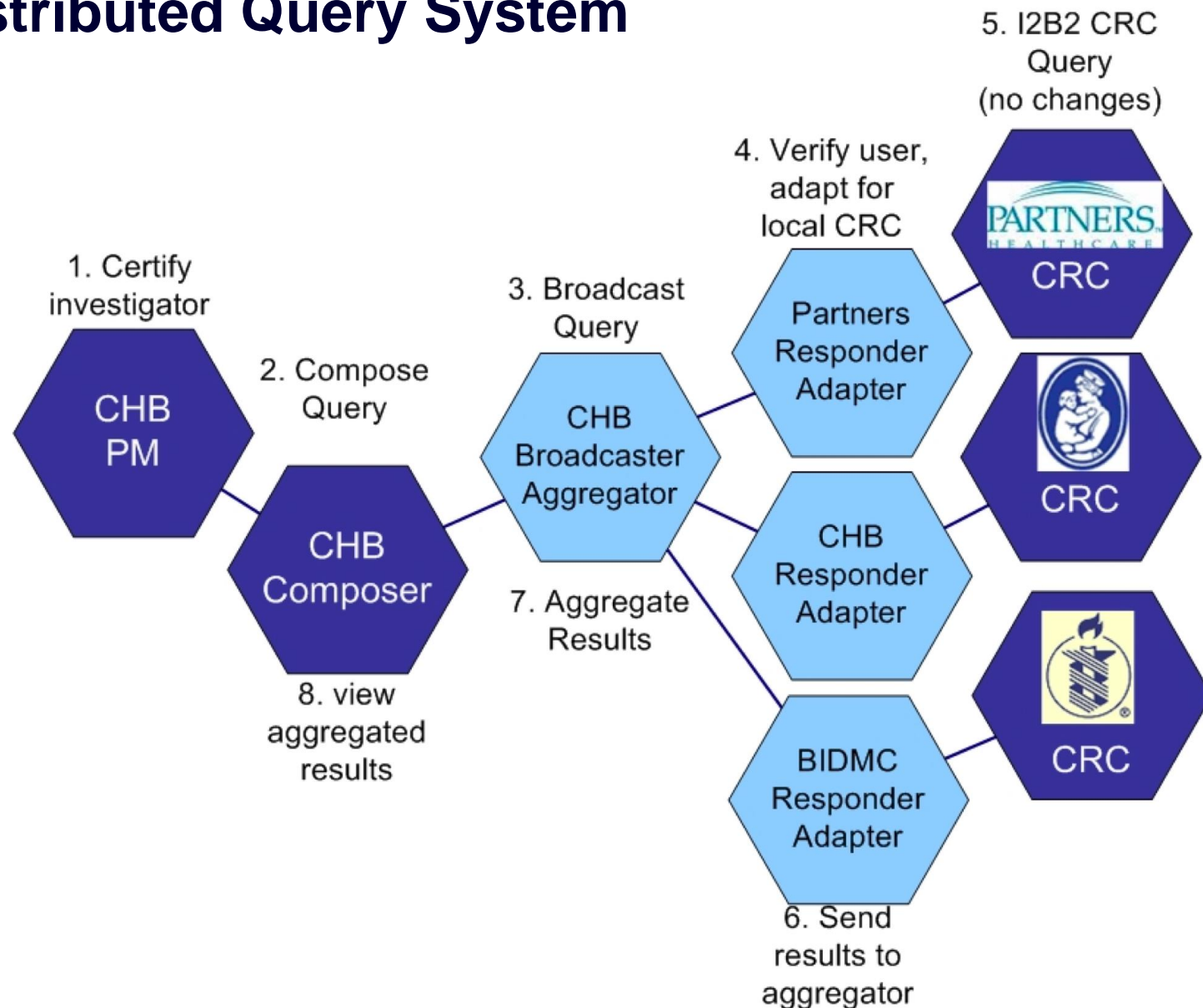
International:

- Georges Pompidou Hospital, Paris, France
- Hospital of the Free University of Brussels, Belgium
- Inserm U936, Rennes, France
- Institute for Data Technology and Informatics (IDI), NTNU, Norway
- Institute for Molecular Medicine Finland (FIMM)
- Karolinska Institute, Sweden
- Landspítali University Hospital, Reykjavik, Iceland
- Tokyo Medical and Dental University, Japan
- University of Bordeaux Segalen, France
- University of Erlangen-Nuremberg, Germany
- University of Goettingen, Goettingen, Germany
- University of Leicester and Hospitals, England (Biomed. Res. Informatics Ctr. for Clin. Sci)
- University of Pavia, Pavia, Italy
- University of Seoul, Seoul, Korea

Companies:

- Johnson and Johnson (TransMART)
- GE Healthcare Clinical Data Services

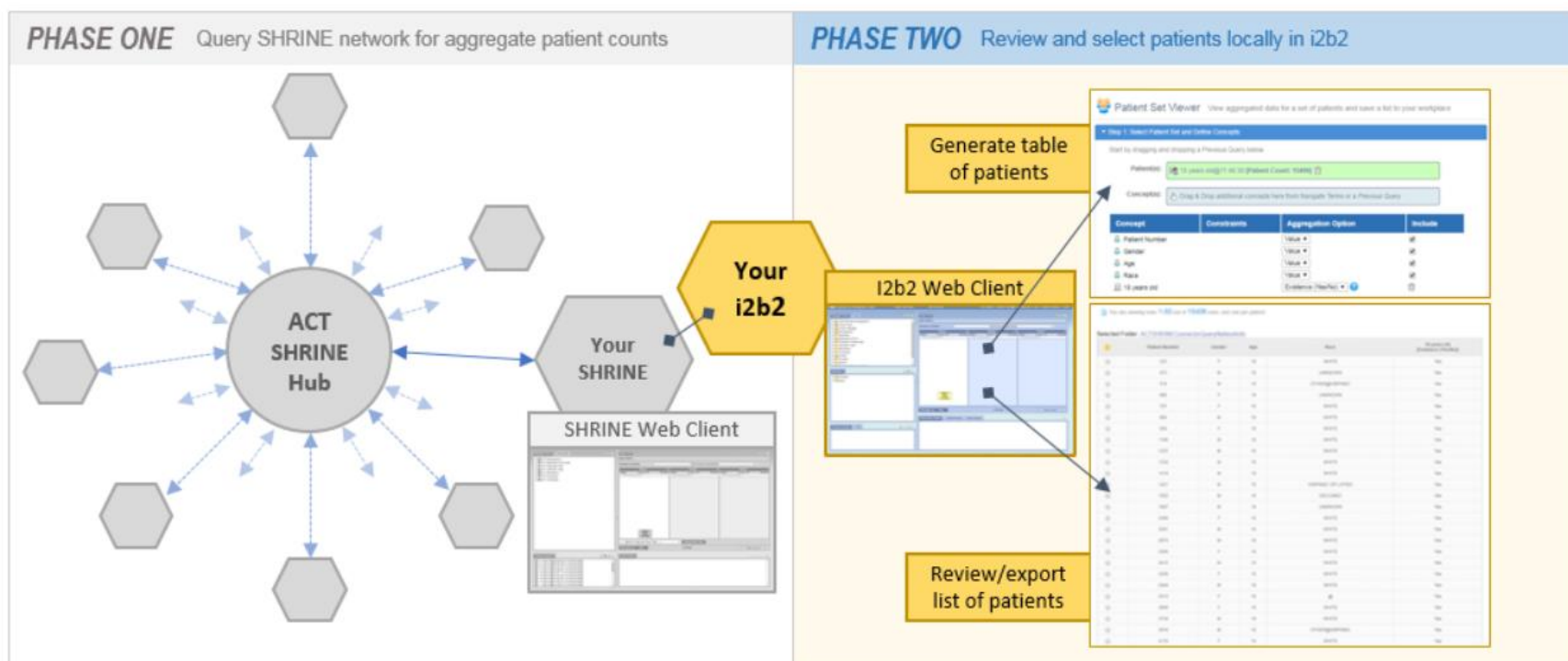
Distributed Query System



ACT Workflow at the sites to find patients for a clinical trial:

- After a query is run across the “SHRINE” network, the query is automatically saved at every site
- The query saved at each site is transformed into a patient set
- The patient set is studied and sorted for the specific patients eligible for the Clinical Trial

Accrual for Clinical Trials (ACT) - Workflow



emerge network

ELECTRONIC MEDICAL RECORDS AND GENOMICS



2500

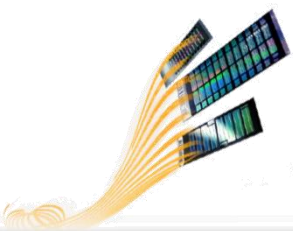


25,000 Network-wide

Sequencing
100 high-
priority genes

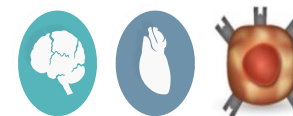


25,000



Genotyping

Discovery



Penetrance and Pleiotropy



Randomize

Receive LDLR LoF Results

Weeks

52

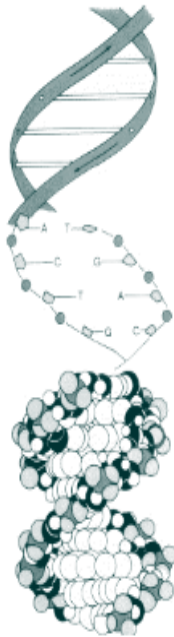
Treatment as usual

Outcomes:
MD visits
Labs/LDL levels
Health care costs
Prescriptions
Family screening

Tribute to...

- Jeff Klann
- Kavi Waghlikar
- Lori Phillips
- Isaac Kohane
- Kenneth Mandl
- Joshua Mandel
- Griffin Weber
- Paul Avillach
- Christopher Herrick
- Alyssa Goodson
- Michael Mendis
- Vivian Gainer
- Victor Castro
- Nich Wattanasin
- Wayne Chan
- David Wang
- Andrew Cagan
- Bhaswati Ghosh
- Retta Metta
- Adam Landman
- Willian Gordon

I2b2, SHRINE, and SMART Information and Software on the Web



i2b2 Homepage (<https://www.i2b2.org>)

i2b2 Software (<https://www.i2b2.org/software>)

i2b2 Community Site (<https://community.i2b2.org>)

SMART Platforms Homepage (<http://smarthealthit.org>)

THANK YOU